BEFORE THE UNITED STATES DISTRICT COURT 1 FOR THE DISTRICT OF COLUMBIA 2 3 UNITED STATES OF AMERICA, et al., . Case Number 20-cv-3010 . 4 Plaintiffs, 5 vs. . Washington, D.C. 6 GOOGLE LLC, . October 4, 2023 1:33 p.m. • 7 Defendant. 8 9 TRANSCRIPT OF BENCH TRIAL, DAY 16 (AFTERNOON SESSION) 10 BEFORE THE HONORABLE AMIT P. MEHTA UNITED STATES DISTRICT JUDGE 11 12 **APPEARANCES:** KENNETH DINTZER, ESQ. 13 For DOJ Plaintiffs: United States Department of Justice 14 1100 L Street Northwest Washington, D.C. 20005 15 DAVID DAHLQUIST, ESQ. 16 United States Department of Justice 209 South LaSalle Street Suite 600 17 Chicago, Illinois 60604 18 MEAGAN BELLSHAW, ESQ. 19 United States Department of Justice 450 Fifth Street Northwest 20 Washington, D.C. 20001 21 For Plaintiffs State of Colorado and State of 22 Nebraska: WILLIAM F. CAVANAUGH, JR., ESQ. Patterson Belknap Webb & Tyler LLP 23 1133 Avenue of the Americas Suite 2200 24 New York, New York 10036 25 -- continued --

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3		TESTIMONY
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5	RYAN KRUEGER	Direct Examination 4305
6 7		
8		EXHIBITS RECEIVED
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PROCEEDINGS 1 2 (Call to order of the court.) 3 THE COURT: All right. Welcome back, everybody. 4 Ms. Waszmer, whenever you're ready. 5 MS. WASZMER: Thank you, Your Honor. ADAM JUDA, WITNESS FOR THE PLAINTIFFS, RESUMED STAND 6 7 CROSS-EXAMINATION (Continued) 8 BY MS. WASZMER: 9 Dr. Juda, welcome back from lunch. Ο. 10 Α. Thank you. 11 So I think when we broke for lunch, I was about to ask you Q. 12 about the -- how the ad auction starts, but let me pause for one 13 second. 14 Throughout the course of this trial, the Court has heard 15 about Google's mission to organize the world's information to 16 make it useful. 17 Let me just pause and ask you, do search ads provide users 18 with useful information? 19 I believe so. Α. 20 Can you give the Court an example of how search ads might Ο. 21 provide users with useful information? 22 Sure. So one could imagine it's approaching Mother's Day Α. 23 and one hasn't actually purchased your mother a gift for 24 Mother's Day. And so you may go to google.com and issue a 25 search for "overnight delivery of Mother's Day flowers."

1		And it would be my expectation that the search ads are more
2	like	ly to be providing you with some of those real-time
3	oppo	rtunities to purchase overnight flowers for one's mother
4	than	the organic results might.
5	Q.	Thank you, Dr. Juda. I'm going to address one topic that
6	our	government colleagues raised yesterday about quality scores.
7		Do you recall that you were asked about quality scores 1
8	thro	rugh 10?
9	Α.	Yes.
10	Q.	Okay.
11		MS. WASZMER: Your Honor, I've just left Dr. Juda
12	seve	ral exhibits, and I'm going to ask my colleague, Rachel, to
13	pass	up some copies. We've already given our government
14	coll	eagues some copies.
15		BY MS. WASZMER:
16	Q.	Dr. Juda, I'm going to start with an exhibit that's been
17	mark	ed for identification DX3049.
18		Do you see that?
19	Α.	I do.
20	Q.	Okay. Are you familiar with DX the document that is
21	DX30	49?
22	Α.	Can I take a moment to peruse it?
23	Q.	Sure.
24	Α.	So this appears to be from Google's external help center
25	docu	mentation describing the 1 through 10 quality score that we
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provide to advertisers. 1 2 Okay. And just for the record, Dr. Juda, if you know, who Q. 3 is the audience for this sort of help page? I mean, it's available to the general public, but it would 4 Α. 5 be my expectation that it would be advertisers who would be 6 consuming this in practice. 7 Okay. And the title of this help page is "about quality Ο. 8 score"? 9 That appears to be correct. Α. 10 And let me just direct you to the first line of the help Ο. 11 page. It has a line that says, "Quality score is a diagnostic 12 tool meant to give you a sense of how well your ad quality 13 compares to other advertisers." 14 Do you know what that sentence means, that it's a 15 diagnostic tool? 16 Sure. So we compute the quality signals that are used in Α. 17 the auction at the time of the auction, and it takes into 18 consideration a bunch of auction-time signals that aren't 19 generally available, such as the actual search that the user 20 issued. 21 So rather than -- so what we provide to advertisers instead 22 is something that we can actually sort of compute in a more 23 offline fashion, which is this aggregation of the auction time 24 quality signals to try and provide advertisers with a sense of 25 what their auction time quality signals may be in general.

Okay. And Dr. Juda, looking down the page, there's, it 1 Ο. 2 looks like, a light bulb. It says, "Good to know about quality 3 score." Do you see that? 4 I do. 5 Α. 6 Okay. And there's a second bullet point here that says, Ο. 7 "Quality score is not an input in the ad auction. It's a 8 diagnostic tool." And then the sentence goes on. 9 I believe yesterday you were trying to explain to the Court 10 the differences between this quality score 1 through 10 and what 11 was included in the auction. 12 Can you explain this bullet point, if you know what it 13 means? 14 So when it comes to the auction-time contribution --Α. Sure. 15 or calculation of ad rank or LTV score, it's taking into account 16 auction-specific predictions of predicted click-through rate, 17 landing page quality, and creative quality. Those signals are 18 aggregated into above average, average, and below average, which 19 is what we provide to advertisers for each of those three 20 categories. 21 And so it's a diagnostic tool in the sense of an advertiser 22 can go into the interface, see that their predicted 23 click-through rate is reflected as being below average, which 24 then can provide them with a general sense that the auction is 25 likely predicting below average click-through rates on a whole.

1 So it gives a sense for whether their auction-time signals are 2 above average or below average. 3 MS. WASZMER: Your Honor, if there's no objections, we move to admit DX3049. 4 5 MR. DAHLQUIST: No objection, Your Honor. THE COURT: It will be admitted. 6 7 (Exhibit DX3049 received into evidence.) 8 MS. WASZMER: Thank you. BY MS. WASZMER: 9 10 Dr. Juda, I have put another exhibit on the stand for you Ο. 11 which is marked DX3050. 12 Do you see that? 13 Α. I do. 14 Okay. Do you recognize this page? Q. 15 Can I take a moment to peruse it? Α. 16 Q. Yes. This appears to be an external help center article that's 17 Α. 18 describing the search-time quality signals that we predict for 19 use in the auction. 20 Are these the signals that you were just describing that Ο. are used in the ad auction? 21 22 Α. To which signals are you referring when you ask that? 23 When we were talking about the last help page, which is Q. 24 quality 1 through 10, distinguished from signals using the ad 25 auction.

1 Is this a page that describes some of what happens in the 2 auction? 3 I believe so. This is referring to like the predicted Α. click-through rate, landing page experience, and creative 4 quality signals that are used at auction time. 5 6 Okay. And Dr. Juda, I'm just going to refer you to --0. 7 there's a line at the very top of the page that states, "Higher 8 ad quality generally leads to better performance, including 9 better ad positions and lower cost." 10 If you know, what does that mean? 11 So in general, if one were to prove their ad's quality, I Α. 12 would expect for the ad rank or LTV score to increase. And when 13 an ad's LTV score increases, either an ad usually stays in the 14 same position that it had been but will be able to pay a lower 15 cost, all else equal, or the ad rank may increase by 16 sufficiently large amounts that the ad may move higher on the 17 page and, thus, get a higher ad position. 18 MS. WASZMER: Your Honor, if no objection, we move to 19 admit DX3050. 20 MR. DAHLQUIST: No objection. 21 THE COURT: It will be admitted. 22 (Exhibit DX3050 received into evidence.) 23 MS. WASZMER: Thank you. 24 BY MS. WASZMER: 25 Finally, Dr. Juda, one more page for you. I've put in Ο.

front of you DX3011. Just take a minute to have a look at that. 1 2 THE COURT: I'm sorry. Can I just follow up again? 3 I may have missed the explanation, but the statement that counsel highlighted as "higher ad quality generally leads to 4 better performance including better ad positions," that, I get, 5 6 but it also says "at lower cost." 7 Can you explain why that representation is on this 8 document? 9 Sure. So the way that we compute the THE WITNESS: 10 price for an ad is basically answering a hypothetical question 11 of what is the least an advertiser could have bid in order to 12 receive their allocation in the auction. 13 So since the ad score is a combination of bid and quality, 14 if you improve your quality, then potentially you could have 15 submitted an even lower bid --16 THE COURT: I see. 17 THE WITNESS: -- and still have had a higher score. 18 So when you're answering the hypothetical of how little you 19 could have bid, the higher you increase your score, the lower 20 the answer is to that hypothetical question. 21 Okay. Sorry, Ms. Waszmer, to interrupt. THE COURT: 22 I'm sure you're going to tell me each auction is different, but 23 can you just give me a general sense of how many advertisers 24 will be participants in an auction? 25

Take your example, for instance, overnight flowers. How many different advertisers would Google expect just generally to be in that type of auction versus, say, one for running shoes? THE WITNESS: So probably it depends sort of like where in the flow one tries to answer that question. THE COURT: Sure. THE WITNESS: Usually, when it comes to sort of like

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THE WITNESS: Usually, when it comes to sort of like our final, final determination of, let's say, who the top 4 ads are going to be, we usually try to trim the number of candidates to no more than a few hundred, because it's relatively computationally intensive for us to be calculating all these quality scores in real-time.

So we may start off with thousands of advertisers who may have the word "flowers" somewhere in their accounts. You could imagine every small business and large business that sells flowers may have "flowers" as a keyword.

And so we basically have to do some very early upstream estimates of who we think will be likely to win the auction. We try and then winnow it down to the top few hundred most promising candidates, and then those are the ones that will sort of completely score, from which we will get one to four actual -- or zero to four actual auction winners, depending on the particulars.

THE COURT: And is it ever the case that someone who is placing an ad can't get their ad ranked because the quality of the ad is so poor?

THE WITNESS: It is certainly conceivable, depending 1 2 on the competitive dynamics within the particular industry. You 3 can imagine, there's many more than four businesses that sell flowers. 4 5 THE COURT: Right. 6 THE WITNESS: And so, you know, there's probably a 7 natural distribution in terms of user preferences, quality of 8 experiences, et cetera. And so it's probably unlikely that we 9 would only ever be showing the exact same four advertisers, but 10 I could imagine if you're the 13,000th highest quality flower 11 shop, it's probably relatively difficult for you to get a lot of 12 traction unless you're willing to bid guite a bit. 13 THE COURT: All right. Thank you. 14 MS. WASZMER: Thank you, Your Honor. And we will get 15 to your question in a demonstrative shortly. BY MS. WASZMER: 16 Dr. Juda, just a few questions. I think I asked you to 17 Ο. 18 have a look at this exhibit. My question to you is, have you 19 seen this before, and do you know what it is? 20 So I'm not sure I've seen this before, but perusing the Α. 21 document, this appears to be a set of best practices for how an 22 advertiser could use the diagnostic tool to benefit themselves. 23 Ο. And, Dr. Juda, stepping back from the document, are there 24 ways that an advertiser -- I think I asked you this before, but 25 to put the question to you again, are there ways that an

1 advertiser can improve quality?

2 A. Certainly.

Q. Can you explain to the Court how an advertiser can improve quality?

Sure. So one option available to them is to provide better 5 Α. 6 written word regarding what the ad copy should look like. You 7 could imagine that, you know, if you're a flower shop and the 8 search is "flowers" and your ad copy just says "we sell 9 flowers," that may not be a terribly engaging or informative ad 10 for the user. Whereas, if you were to change your ad copy to 11 say, you know, "we sell beautiful fresh roses, super deal now," 12 you know, "click to learn more," that may be more informative 13 for a user and so therefore more engaging for them and likely to 14 result in higher quality.

15 In addition, advertisements point to the advertiser's 16 website. And so that's also a part of a user's experience, as 17 estimated through the landing page quality signal. And so 18 similarly there, if one constructs a website that is more 19 relevant to a user's search, that's easier to navigate, easier 20 to conduct business on, these are all things that would likely 21 make the landing page more convenient to a user and so ideally 22 be reflected in improvements in our predictions of landing page 23 quality.

Q. And, Dr. Juda, just looking at the first page, there's a note that says "review your quality score components," and I

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1	think you just described "landing page." This also states
2	"expected click-through rate" and "ad relevance."
3	I think you mentioned expected click-through rate, but can
4	you describe what ad relevance is.
5	A. Yeah. So ad relevance are you asking concept or how it
6	relates to the back-end quality terms?
7	Q. In concept.
8	A. So this would be sort of the aggregated view of what we
9	usually think of as predicted creative quality from an internal
10	system. So roughly speaking, is the quality of your ad copy
11	generally above average, average, or below average.
12	MS. WASZMER: If there's no objections, we move to
13	admit DX3011.
14	MR. DAHLQUIST: No objection.
15	THE COURT: It will be admitted.
16	(Exhibit DX3011 received into evidence.)
17	MS. WASZMER: Thank you, Your Honor.
18	BY MS. WASZMER:
19	Q. Let's put up our demonstrative.
20	Your Honor, this is a set of demonstratives. I think we've
21	handed up a copy to you and your team, DXD11.
22	Dr. Juda, we've also given you a binder, but it should be
23	on the screen also, so whatever you prefer.
24	Let's go to the table of contents, and, Dr. Juda, we will
25	be talking about ad auctions, search ads and ads quality, long-

1	term value, and then ads launches.
2	Okay. Let's go to the first slide. Okay. And let's put
3	up a query.
4	Dr. Juda, this is a demonstrative that has the page at the
5	bottom 003. What's depicted here?
6	A. This appears to be the google.com home page with a user
7	expressing as a search "rental car in NYC."
8	Q. Okay. Dr. Juda, in your experience, does Google show an ad
9	on every query?
10	A. No.
11	Q. Why not?
12	A. So for a large majority of searches, while we have
13	advertisers interested in showing ads on those searches, our
14	quality systems have determined that they're of insufficient
15	quality for us to find it worthwhile to show to Google's users.
16	Q. So just to pause on this query, "rental car in NYC," in
17	your experience, and I think the Court asked you about
18	advertisers who might show up for the auction, could there be
19	advertisers that show up for this auction that are not rental
20	car companies?
21	A. Yes.
22	Q. Okay. Let's go to the next demonstrative, which is 004.
23	Dr. Juda, what's being depicted here?
24	A. So what we appear to have here are four comical characters
25	who appear to be participating in a search ad's auction.

We have selected these to be very Googley. Okay. 1 Ο. 2 Dr. Juda, do you see some numbers and also some keywords 3 here? Can you explain to the Court what the numbers are and the keywords here? 4 Sure. So if we focus on character A, she appears to be 5 Α. 6 submitting a maximum cost per click bid of \$4 per click and had 7 submitted a keyword to the system of "transit options NYC" that 8 it appears that our system identified as potentially being relevant to the search "rental car in NYC." 9 10 B, C, and D would all be of a similar form where we have 11 different advertisers expressing different maximum willingness 12 to pay per click and with different keywords that our system 13 identified as potentially being relevant to the search "rental car in NYC." 14 15 Ο. Okay. 16 This is actually -- maybe this was an THE COURT: 17 obvious point I missed at some point, but keyword doesn't just 18 mean word. It also can include phrases that people purchase? 19 THE WITNESS: So advertisers can basically express any 20 text string they want of however many words. Advertisers can 21 furthermore specify how -- on some level, how different or how broad can the search be from their keywords. 22 23 So an advertiser, you know, for example for like "transit 24 options NYC" could say I only want my keyword to match searches 25 that mean the same thing. They could also say I'm also

1 comfortable with it matching similar thematic notions that maybe 2 aren't identical in semantic meaning to this term. 3 And so when the system receives a search term, one of the very first things it does in the flow is it looks out over our 4 hundreds of thousands, if not millions, of advertisers and just 5 6 asks what are all the keywords that advertisers specified that 7 are eligible to match this search term. 8 MS. WASZMER: Thank you, Your Honor. 9 BY MS. WASZMER: 10 And, Dr. Juda, so that no one gets confused, we're going to Q. 11 use A, B, C, and D, and we've named the bidders here. These are 12 advertisers Alice, Barb, Charlie, and Deb. I will try to keep 13 the names straight. 14 Sure. Α. 15 So, Dr. Juda, we see keywords like the Court just asked Q. 16 here, and the keywords appear to have some varying match to the 17 actual query. 18 Do you see that? 19 Α. I do. 20 What happens when there isn't a close match? Ο. 21 For example, for the rental car query, Alice has "transit options NYC," which seems less close than some of the other 22 23 keywords. 24 What happens when the advertiser 's keyword isn't that 25 close?

So certainly, if a keyword is extraordinarily far away from Α. a search, it's unlikely that the serving flow would even pick it up in the first place.

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So probably as a very clear example, you could imagine there's an advertiser out there who has the keyword "medical insurance." Medical insurance has nothing to do with rental car and NYC. So the keyword matching technology wouldn't even be grabbing that keyword in the first place.

In this instance, "transit options NYC" may be sufficiently 9 10 close to the query that the serving system would grab, it but I 11 don't know the particulars for this instance.

12 Okay. And, Dr. Juda, so we've talked about inputs to the Q. 13 auction, the bid, and the keyword. I think in response to our 14 government colleague's questions yesterday, you spoke about the 15 components of quality.

16 But just for the record today, can you explain to the Court, what are components of quality from here in the auction? 18 So we would be computing three main quality signals. Α. The 19 first would be a predicted click-through rate, so how likely is a user to click on Alice's ad in response to the search.

21 The second signal would be a prediction of creative 22 quality. So that would be trying to, you know, roughly predict 23 the quality of the content of the ad that a user would see with 24 respect to this search.

And then there would be a prediction of landing page

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1	quality. So Alice's ad is presumably pointing to Alice's
2	website. And so we would look at that landing page to which
3	Alice's ad points, and we would ask how relevant is that landing
4	page to this search.
5	Q. Okay. And, Dr. Juda, we will come back to this, but we see
6	Alice has a \$4 bid, which is the highest of the four.
7	Do you see that?
8	A. I do.
9	Q. Does the highest bid automatically win in the search ads
10	auction at Google?
11	A. No, it's not a necessity.
12	Q. Why is that?
13	A. So we rank ads based on ad rank or LTV, which is a
14	combination of bid and quality. And so it's quite possible that
15	just because you are the person submitting the highest
16	willingness to pay, it doesn't mean that your ad has the highest
17	combination of both bid and quality.
18	Q. Okay. Now let's move to the next demonstrative, which is
19	now showing a SERP.
20	Dr. Juda, can you tell the Court what this is showing?
21	A. So this appears to be an example of what a Google search
22	results page could look like in response to the search "rental
23	car in NYC," and it appears to feature three text ads followed
24	by an organic result.
25	Q. Now, I think you testified about this yesterday, but I

took, I don't know, two or three minutes to get to this stage. 1 2 How quickly does your team have to move to get to this 3 page? So in general, our service level agreement is 250 4 Α. 5 milliseconds, so a quarter of a second. 6 And I believe yesterday, in response to my government Ο. colleagues, you started to talk about this, but what happens if 7 8 your team misses that split second? 9 If we take too long, an organic search is ready. They move Α. 10 on without us. 11 Okay. I'm going to pause. Let's go to the next Q. 12 demonstrative. We're going to put another query in, "stainless 13 steel knives," and then let's show the SERP. Okay. 14 Dr. Juda, just because in the course of this trial the 15 Court will see different types of SERPs, can you explain what 16 this SERP is showing on the page? So let's start with what's 17 being shown horizontally across the top. 18 So the horizontal unit, which features a bunch of Α. Sure. 19 images of knives, would be shopping ads or product listing ads. So their layout is usually a horizontal carousel. 20 21 And then underneath the shopping ads, we have two instances 22 of text ads, and then underneath that is a single organic result 23 that appears to be going to Amazon. 24 So when is the user going to see this type of SERP with ads Ο. 25 across the top that are shopping ads and then the text below

versus the rental cars SERP that we saw before?

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A. So with our product listing ads, the way that advertisers match searches is via Google matching user searches to a product feed that's specified by the advertiser. And so normally, in practice, what this means is that product listing ads only appear on searches that are more retailer product oriented.

In contrast, since text ads offer a more free-flowing way for advertisers to target searches, they will sort of run the whole gamut of the kinds of searches that they may show against. Q. Okay. Dr. Juda, so I think you mentioned a few components of quality. I just want to make sure that we've defined these components in the record.

13 Can you talk about -- when you talk about landing page, can 14 we go back to what that means?

A. Sure. So when an advertiser is providing their inputs, one of the things that an advertiser specifies is the website to which a user should be directed when a user clicks on that advertiser's ad. And that destination is the landing page.
Q. How does Google arrive at a prediction with regard to the quality of an advertiser's landing page?

A. So there's two stages to that process at a high level. At the first stage, we show a lot of human beings examples of searches and landing pages and ask them to answer a variety of questions that are usually of the form is this a good landing page or a bad landing page for a particular search.

1 At that point, we have a large repository of data of what 2 people are telling us are good matches or bad matches. And then 3 we use that as a ground truth which feeds into our machine learning systems, which roughly can be thought of as systems 4 5 that try and observe and detect patterns between the landing 6 pages, the grade that the human raters have been providing, so 7 that in the future when someone issues a new search and we're 8 considering a new search and landing page combination, the 9 machine learning system ideally has already internalized a bunch 10 of patterns that it had previously learned and so therefore can 11 come up with a prediction regarding goodness or badness of the 12 experience. 13 Ο. Can you explain to the Court what might be not a good 14 landing page experience for a user? 15 So there's a very wide spectrum of quality for Α. Sure. 16 something like that. So I guess if we start from least good to 17 most good, for a search like stainless steel knives, the least 18 good ads would be a variety of landing pages that are policy 19 prohibitive, ads that are advertising illegal substances, 20 illegal arms, narcotics, sort of all the things that you're not 21 allowed to advertise within our system. Ideally, those landing 22 pages never actually see kind of the light of day.

From there, we probably have landing pages that are completely policy compliant; they're just irrelevant. So for a search like stainless steel knives, if an ad points to a landing page about medical insurance, we would say this is just irrelevant, it's not at all speaking to what the user is interested in, and so that would be unusually low quality, although it's potentially a perfectly legitimate product to be advertising more generally.

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6 From there, you potentially have landing pages that are 7 somewhat relevant but perhaps product adjacent. So for a search 8 like stainless steel knives, perhaps the landing page is about 9 ceramic knives. Where some people may find that a totally 10 reasonable substitute because it's a sharp pointy object, but 11 other users may be completely offended that we would somehow 12 equate ceramic knives with stainless steel knives if they have 13 very strong affinity towards the material of their sharp pointy 14 objects.

15 And then finally, you would have landing pages that are 16 probably directly on point, so landing pages that are actually 17 about stainless steel knives. But even there, you can have some 18 subtlety, because my guess is there are \$50 stainless steel 19 knives and \$10,000 stainless steel knives, and it may not be 20 that all users would consider both of those experiences like 21 equivalently useful or productive for whatever their commercial 22 task may be.

Q. Okay. So, Dr. Juda, we are going to put the SERP back up with rental cars, and now we've just put some bidders on the side. Let me ask you about two additional terms.

Do you use the term "ad format"? 1 2 I do. Α. 3 Okay. What does "ad format" mean? Ο. 4 Α. So for me, I usually think of an ad format as being 5 optional pieces of information that may be annotated onto ads. 6 And looking at the SERP here, is there anything on this Ο. 7 SERP that you would refer to as an ad format? 8 Α. I would. So looking at -- was Charlie C? 9 Charlie, yes. Ο. 10 Charlie, okay, great. So looking at Charlie's ad, there Α. 11 are three indented sections that start with "fine cars near 12 you," "how it works," and "getting started." That is optional information that we refer to as the "site links unit." 13 14 On this occasion, it would potentially take the user to a 15 different landing page within this advertiser's site than the 16 headline would. 17 Ο. Do you use the term "ad extensions" at Google? 18 I usually don't, but there certainly are Googlers who do. Α. 19 What does "ad extensions" mean, if you heard it? Ο. 20 So for me, I consider ad extensions and ad formats to be Α. 21 sort of the same concept, which is optional information that can 22 be presented to a user. 23 I think those that work more explicitly on ad extensions 24 and ad formats, there's some nuance there where they consider 25 them different, but for me, I've always just thought of them as

1	additional pieces of information on an ad.
2	Q. And a final term before we show some more about the
3	auction, ad copy, what does "ad copy" mean?
4	A. So for me, ad copy would represent the actual information
5	that one is viewing on google.com when looking at an ad.
6	Q. And how does Google arrive at a prediction of about the
7	ad quality?
8	A. Ad quality in general or the ad copy specifically?
9	Q. Ad copy specifically.
10	A. So it uses a similar process as what I was describing for
11	landing page quality where we have a bunch of humans, and we
12	have them look at searches, and we have them look at examples of
13	advertisements. And we ask them a variety of quality oriented
14	questions saying is this ad relevant to the search, does this ad
15	progress you on your journey if you were to click on it, do you
16	think this ad is misleading.
17	That then serves as the ground truth that goes into our
18	machine learning systems, which then try and identify patterns
19	between what does an ad look like when humans are saying that
20	this ad looks good, and then we try and apply those patterns in
21	real-time when seeing new instances of searches and ad copy to
22	come up with a prediction.
23	Q. Thank you. And, Dr. Juda, can you point the Court to an
24	example of ad copy on this page?
25	A. Sure. So it's in my mind, it's probably everything that

you're seeing between the word "sponsored" for both Charlie and Barb's ads. And in the case of Deb, the ad copy would be everything beneath the word "sponsored" but above the word "Enterprise rent a car" within the organic results.

So all the text you see in this instance would be the ad copy, I guess along with the image of a vehicle in the first ad. Q. Okay. So you testified this morning about the predicted click-through rate, or pCTR. I want to ask you a question taking the example of poor Charlie here.

10 If Charlie is repeatedly clicked on, users click on the ad, 11 does that impact Charley's pCTR over time?

A. If the propensity for users to click on that ad is increasing over time, then I would expect the predicted click-through rate to also increase over time. If user propensity for clicking on ads matches what our predictions were expecting, then I would expect the predicted click-through rate to stay flat, because the system would probably feel like it's correct.

19 Q. Does an advertiser's pCTR ever improve over time without 20 the advertiser itself improving quality?

21 A. It can.

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22 Q. Okay. Why would that happen?

A. So a good example is probably the holiday shopping season
in the United States, sort of that cyber week of Thanksgiving to
cyber Monday. A lot of Americans are actively purchasing gifts

for family members. And so all else equal, they are probably going to be clicking on ads more often than they usually do, because they're looking to purchase products more often than they usually do. And that would be true even if the advertisements are saying the exact same thing that they're always saying.

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So that would be an instance where users are clicking on ads more even though the ads themselves haven't changed. Q. Okay. Thank you, Dr. Juda. Now what I'm going to do, let's go to the next demonstrative. Okay. I've put our same bidders with the same bids that we saw before, and let's do the horizontal columns. Okay.

Dr. Juda, are these some of the components of quality that you had -- that you had discussed before? A. Let's see here. So pCTR, yes; quality of ad copy, yes; landing page experience, yes; overall bid plus quality, I guess, would be the LTV score.

So the final two columns to me right now in concept seem
similar, but I believe I talked about all of these.

20 MS. WASZMER: Your Honor, we're going to put some 21 hypothetical data into this chart, just so that Dr. Juda can 22 explain.

BY MS. WASZMER:

Q. Dr. Juda, just have a look at this for a moment, and when you've had a chance to look at it, if you can explain to the 1 2 Court what is being depicted here.

MR. DAHLQUIST: Your Honor, I just want to note that 3 Dr. Juda was not noticed or identified as a 702 expert, and we're talking about hypotheticals. So as long as we're not 4 To the 5 asking for an expert opinion, we have no objection. 6 extent we're going into expert opinion territory, we do object. 7 MS. WASZMER: Your Honor, we are not eliciting expert 8 opinion. What we're showing you actually could even be seen on 9 public videos about how the ad auction works.

10THE COURT: This doesn't veer into that territory.11So go ahead.

12 THE WITNESS: Okay. This appears to be a conceptual 13 demonstration of how we're taking a variety of the inputs into 14 the auction. It ultimately computes an LTV score for each 15 advertiser's ad.

16

BY MS. WASZMER:

17 Ο. And I believe the Court asked about advertisers that may 18 have low enough quality not to be shown. Taking a look at the 19 scores on the right-hand side, what does it mean that Alice, the 20 bidder with the highest bid, \$4, has a negative 5 score? 21 So that would imply that Alice is not going to receive an Α. 22 impression within this particular search even if Alice were the 23 only bidder participating.

Q. And what is the threshold level for a score that anadvertiser has to reach in order to have a chance to have an ad

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1	shown?
2	A. Zero.
3	Q. Okay. Let's do the next demonstrative, which is 10. Okay.
4	We've now sorted the same information just to show the score.
5	Dr. Juda, with the negative 5, what happens to Alice in
6	this ad auction?
7	A. She will not receive an impression, and so we will probably
8	only be showing three ads on this result page, even though we
9	could show up to four in theory.
10	Q. Okay. So let me just pause on her bid.
11	So she did have the highest bid here. Does it occur that
12	the advertiser that had the highest monetary bid isn't shown?
13	A. That is possible.
14	Q. Okay. Now, let's just pause. Let's go to the next
15	demonstrative. So I will promise the Court we're not going to
16	go deep on the LTV.
17	Dr. Juda, you were shown this equation yesterday; correct?
18	A. I believe so.
19	Q. Okay. Who came up with this function at Google?
20	A. I guess the answer would be me and some of my engineering
21	colleagues when we launched this several years back.
22	Q. And do you recall Mr. Dahlquist asked you about the beta?
23	A. I do.
24	Q. Okay. And I just want to refer you back. At a certain
25	point, Mr. Dahlquist asked you about what happens to an

1	adve	ertiser that has low quality and whether the beta would be
2	high	ner or lower.
3		Do you recall that?
4	Α.	I think so.
5	Q.	Okay. If you have an advertiser with low quality, what
6	happ	pens to that beta?
7	Α.	That beta term will increase in magnitude.
8	Q.	Referring back to Alice, the bidder in the prior chart, if
9	the	beta is large, what is the can the advertiser end up with
10	a ne	egative score?
11	Α.	Could you repeat the question?
12	Q.	If the beta is large, can the advertiser end up with a
13	nega	ative score?
14	Α.	It's possible if the beta term is greater than the bid
15	time	es pCTR computation.
16	Q.	Okay. We can take this down.
17		Let's go back to the second-price auction. Do you recall
18	beir	ng asked questions about the second-price auction?
19	Α.	I think so.
20	Q.	Okay. Dr. Juda, was there a do you know what the
21	diff	ference is between a second-price auction and a first-price
22	auct	cion?
23	Α.	I do.
24	Q.	Okay. What's the difference?
25	Α.	So in a first-price auction, an auction winner will be
l	1.0	

1 charged exactly what they had submitted as their bid. In 2 contrast, within a second-price auction, an advertiser is not 3 necessarily charged exactly what they bid but rather will be 4 charged the lowest amount they hypothetically could have bid in 5 order to receive their allocation within the auction that they 6 were provided.

Q. Okay. Let's put up the demonstrative that is 012. Okay.
Same bidders, same advertisers. So, Dr. Juda, I'm going to
put some values into the right-hand side, which is just
hypothetical values to try to ask you questions about
second-price auction.

Okay. So we have Charlie who is the first bidder, and Charlie has bid \$2 and then has an amount lower than that, \$1.58, as a CPC.

15 In an auction, can a bidder pay lower than their max CPC?16 A. Yes.

17 Q. Why is that in a second-price auction?

18 So as I was just mentioning, the amount that we charge an Α. 19 advertiser is the least that they hypothetically could have bid 20 while still receiving their allocation. And it oftentimes can 21 be the case that the advertiser could have submitted a lower bid 22 than they did and still win whatever their allocation had been. 23 So they would be charged less than their bid. 24 Do you recall earlier today Mr. Dahlquist asked you Q.

25 questions about the LTV equation and whether -- and I'm going to

1	quote, whether the LTV equation is a basic or vanilla way that
2	Google can impact pricing through the search ads auction
3	process? Do you remember that question?
4	A. I think so.
5	Q. Let me just ask you, does LTV play any role in the
6	second-price auction?
7	A. It does.
8	Q. Can you explain to the Court what role it plays?
9	A. Sure. So maybe by way of example, if we are looking at
10	Charlie and trying to compute Charlie's CPC, we are we're
11	asking the question what's the least that Charlie could have bid
12	and still have had a higher LTV score than Barb.
13	So Barb in this example has an LTV score of 15. So we
14	would be asking ourselves what's the least that Charlie could
15	have bid to have an LTV score of 15 or higher.
16	The answer in this example appears to be \$1.58. So
17	therefore, \$1.58 is what Charlie would be charged as a cost per
18	click.
19	Q. Now, let's look at Deb, who is at the bottom. As we know,
20	Alice got dropped below. So in this particular auction, she's
21	got no one behind her.
22	Do you see that?
23	A. I do.
24	Q. Okay. The question for you, Dr. Juda, is given that
25	there's no one behind her, why isn't Deb paying, let's say, a

1	penny? What's the reason for that?
2	A. So we still have our quality threshold that requires that
3	an ad rank be greater than zero in order for an ad to be
4	eligible to show.
5	So in this particular instance, when we're thinking about
6	the CPC for Deb, we would be answering the hypothetical question
7	what is the least that Deb could have bid given her quality for
8	her LTV score to be zero or higher.
9	In this instance, it appears that it would have required an
10	83-cent bid in order for her LTV to be zero. So therefore, she
11	will be charged 83 cents.
12	Q. Dr. Juda, if you know, why does Google use a second-price
13	auction for search text ads rather than some other type of
14	auction?
15	A. I think in general it's because we consider it to be a more
16	advertiser-friendly auction mechanism.
17	So you can imagine in an example like this, if we were
18	charging Charlie exactly the \$2 that Charlie bid, Charlie might
19	naturally wonder, if he lowers his bid to \$1.75, might he still
20	win the exact same first position that he's in but pay 25 cents
21	less per click.
22	And in this instance, the answer would be yes, and so he
23	would probably realize okay, well, then let me switch my bid to
24	\$1.75, and he would probably be continuing to ask that question
25	of himself.

You can imagine then extending that to all advertisers where all advertisers may be constantly trying to move their bids up or down to see if they can get the same outcome for less money, which from my view is not only somewhat burdensome on advertisers because they're constantly having to be changing their bids, but it could also be somewhat burdensome on our advertising system because we would then have to be consuming all these changing bids at all times and processing them.

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9 Alternatively, with the second-price auction, because 10 Charlie is only being charged the least they could have bid, 11 there is less of a need for them to worry about small changes in 12 bids to somehow get a better outcome, because they're already 13 kind of getting the best price available for what it is that the 14 auction had given them.

Q. Okay. Thank you, Dr. Juda. So we can take this down.
So we've done ad auctions. Let me now turn to ad launches.
A. Okay.

Q. Mr. Dahlquist asked you a bunch about ad launches, but letme just pause almost definitionally.

20 The Court has heard testimony throughout this trial about 21 product ad launches, launching this ad type or that ad type.

22 Can you explain to the Court in ad quality what you 23 consider a launch to be?

A. For me, it's probably most any change to the code basethat's been made available to 100 percent of traffic/users.

Okay. And how many launches -- just on average, how many 1 Ο. 2 launches a year do you have in ads quality? 3 So it's not a number that I've been tracking lately. Α. When last I was looking at such things, it was usually a few hundred 4 5 launches a quarter. So probably either several hundred to low 6 thousands over the course of a year. 7 Is there advertiser value created by ads quality launches? Ο. 8 Α. I believe certainly by some of them, yes. 9 Explain. How is advertiser value created by ads, Ο. Okav. 10 ads quality launches? 11 So there's certainly a variety of launches that can end up Α. 12 providing advertisers with more traffic than what they had 13 previously received. More traffic means more opportunities for 14 an advertiser to sell their good and service, which in turn 15 likely means actual increases in them selling their goods and 16 services, which is advertiser value, in my mind. 17 In your experience at Google, when an ad launches, whether Ο. 18 it's a series or one ad launch creates advertiser value, does 19 Google seek to share in that value? 20 It probably varies from launch to launch. I think Α. 21 sometimes we have launches where advertiser value is created and 22 we just sort of say good job to ourselves and call it a day. 23 I think there's been other launches where we have created 24 advertiser value where we felt that the value creation was 25 disproportionately skewed in one direction. And when those

things happen, we do sometimes think about subsequent launches that maybe try to split the value a little bit more proportionately between advertisers and Google.

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Q. And let's take that second category. Is there any instance that comes to mind?

6 Format pricing would probably be an example of the Α. Sure. 7 follow-on launch relative to the original introduction of ad 8 formats. When we first introduced ad formats, the net effect 9 was one where advertisers received more traffic but roughly 10 speaking were spending the same amount of money as they always 11 were due to some artifacts of how it flowed into predicted 12 click-through rate, which is a nuance that potentially I don't 13 need to go into.

14 So the net effect was, we had a launch. Advertisers 15 generated more value; Google generated seemingly no additional 16 And this to us seemed a bit disproportionate, because revenue. 17 we are paying engineers to work on these launches, we are having 18 to pay for a bunch of machines to make these launches available. 19 So we did incur an expense to provide this innovation, and yet, we received to a first order no compensation for said expense. 20 21 And just for the Court to understand, with format pricing, Q. 22 when you talk about the format, what format were you talking 23 about on the page? 24 So in that graphic that we were looking at previously, Α.

A. So in that graphic that we were looking at previously,
 there was an example of an ad format --

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2 A. Oh, 2:20.

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3 So within that graphic we were looking at before, there 4 were three indented sections that I had referred to as the "site 5 links ad format." That would be an example of an ad format that 6 likely was creating more traffic for the advertiser that had 7 received said ad format.

Q. Okay. And, Dr. Juda, just so the Court can see it, youwere talking about the top ad slot here?

10 A. That is correct, in particular the section that spans from11 "find cars near you" through "getting started."

THE COURT: Can I ask you a question?

So the side links ad format, in the hypothetical here, the top advertiser has elected to present an ad in that format; the other seem not to have done so.

16 Is that an advertiser-driven selection? I assume it is in 17 terms of how they present the ad.

18 THE WITNESS: Regarding how the ad formats appeared? 19 THE COURT: Yes. Whether, for example, an 20 advertiser -- an advertisement contains the site links.

THE WITNESS: Sure. So it's quite possible here that both Kyte and Kayak had provided us the optional content that could allow us to show site links. The reasons why they didn't appear are multiple.

As one example, we have a limit on the total amount of

vertical height that the ad unit can consume. And in general, when we make our decisionmaking, we go position by position.

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So the advertiser in the first position on the page could be sort of like the first one to get a crack at having ad formats put on them. And as you go further down the page, there's inevitably less space available. So we may just not have the vertical pixels remaining for us to consider putting an ad format, even if we wanted to do so.

9 THE COURT: I see. And then if you are the -- placed 10 in a position where you have site links which Google has 11 determined increases the odds of a click-through, how does that 12 impact the price the advertiser pays?

13 THE WITNESS: So there's been a couple of different 14 instantiations of these over the years, and right now, the 15 instantiation is relatively light in magnitude.

But in the past, you would have had two phenomena. The first is that the click-through rate that we estimate would change because the ad format is there. So you would expect a different click-through rate.

And then within the beta term, there's a couple of subcomponents within the quality term, some of which are impression oriented. So because the ad is bigger, it's pushing down other ads. It's pushing down organic results. We would say there's a greater impression cost associated with that ad because it's a larger size. And so that would be reflected with

1	a greater impression weight, all else equal.		
2	And so because there's a greater impression weight, you		
3	know, that may require then a higher bid or higher quality in		
4	order for your overall aggregate score to be high.		
5	THE COURT: Thank you.		
6	BY MS. WASZMER:		
7	Q. Okay. Dr. Juda, let me just pause a second to ask you a		
8	follow-up on some of my government colleague's questions about		
9	CPCs.		
10	A. Okay.		
11	Q. So in some of the questioning, I think the questions		
12	suggested that CPCs are static over time.		
13	In your experience at Google working on the search ad		
14	auction, are CPCs static?		
15	A. I don't believe so.		
16	Q. Okay. How would you describe them?		
17	A. As very dynamic.		
18	Q. To the extent if CPCs are dynamic, how do advertisers know		
19	what's going on with CPCs as they bid for ads?		
20	A. So the system provides to advertisers a variety of reports		
21	that provide real-time information on their cost per clicks. So		
22	an advertiser can see things like what was my average cost per		
23	click yesterday, what was my average cost per click yesterday		
24	within the United States, what was my average cost per click		
25	yesterday within the United States between the hours of 9:00 and		

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10:00 a.m.

2 And so we're continuously updating these stats in 3 real-time. And so if an advertiser is experiencing increases in CPCs or decreases in CPCs in aggregate, they would see it within 4 5 their reporting. 6 Okay. And just so the record is clear on reporting, I Ο. 7 think Mr. Dahlquist asked you about search query reports. 8 Do you remember that? I remember there being a reference to it. 9 Α. 10 Okay. And then I think you testified about impression Q. 11 share reports; is that right? 12 I think it was an impression share metric rather than an Α. 13 impression share report, but yes. 14 Is the CPC reporting that you're now talking about Ο. 15 something different than those two types of reporting? 16 I would say yes. I would view CPC as a metric on which we Α. 17 report. So it's not in a like one-off stand-alone report, but 18 it's pretty front and center in terms of one of the sort of 19 primary metrics that an advertiser may see when looking at their 20 reports. 21 And, Dr. Juda, if an advertiser is monitoring CPCs and is Ο. 22 unhappy with what they're seeing, what options do they have, if 23 any? 24 There's probably three sort of buckets of response that Α. 25 they could use to get their costs down. The first is they can

lower their bid where if an advertiser lowers their bid by a sufficiently large amount their average CPCs will go down because the average -- because the bid dictates the most that an ad can be charged.

The second recourse available to an advertiser would be to improve their quality. So as we've previously discussed, if an advertiser improves their quality, all else equal, that will likely do good things to their CPCs, or I guess in this direction, good would be having them go down.

And then the third option, if an advertiser wants to reduce their costs, is they could simply stop advertising on the objectionable advertisement. They could turn off the keyword, or they could simply stop advertising with us wholesale if they wanted to see their costs go down.

Q. And in your experience, if advertisers choose your third option, are there other platforms that they can go to to buy ads?

18 A. I feel so.

19 Q. Is any part of your job day to day external contact with 20 other platforms?

21 A. No.

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Q. Okay. Let's go back to ad launches for a minute, Dr. Juda. In the course of -- could you explain to the Court, what's the process for an ad launch within ads quality?

25 A. So I guess at a high level, Googlers come up with ideas for

how they think they may be able to improve the system along some dimension. They will then either run simulations or very low-traffic experiments as a basic sanity check to see if the launch is behaving in a way that was anticipated when they originally set out with the idea.

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If things are looking good, they will then proceed to send ever more traffic into the experiment, where usually when they want to start receiving 10 percent of traffic or so, they will typically send an e-mail out to a launch approvals mailing list seeking permission to go up to 10 percent.

There's then usually a couple of hops before they go full 12 with at least a stop at 50 percent first, and if the metrics are 13 looking good and the team has good justifications for the launch and, you know, the documentation seems to be in reasonable shape, they are then allowed to proceed and launch fully. 16 And let me just ask you about factors that ads quality Q. considers prior to a launch.

18 Do you model how advertisers might respond to the launch? 19 We can, especially if it's a launch where we might Α. 20 anticipate that there would be an advertiser response. 21 Okay. Does user blindness factor at all into the Q. 22 consideration of an ad launch? 23 Α. Absolutely.

24 Okay. Can you explain to the Court how that might factor Ο. 25 into the consideration of an ad launch?

A. Sure. So as I believe I was mentioning earlier, RASTA will tell us sort of an immediate near-term estimate of the revenue of a launch, but a metric that we usually care about more is a long-term sort of RPM estimate, and that long-term RPM estimate consists of taking the short-term estimated impact, layering onto it the user impact -- the user response, layering onto it the advertiser response, and layering onto it the system response.

9 So user notions of sightedness and blindness and those equivalent notions from an advertiser perspective as well are all estimated and baked into our estimate of what we think the long-term creation -- value creation would be of a launch.
Q. Dr. Juda, we've talked a lot about CPC. Let me just ask you a question about what it means.

Do you recall earlier in your testimony, I think upon Mr. Dahlquist's questions, you said it could have different meanings?

18 Let me just ask you about definitionally. In your view and 19 experience at Google, does CPC standing alone reflect advertiser 20 value?

21 A. Not one for one, no.

22 Q. Why?

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A. So my belief -- well, this is probably not a belief.
Advertisers need to generate profit, else they will go out of
business. So therefore, it's important for advertiser value to

1 2 exceed advertiser cost.

The advertiser's bid is an expression of their maximum cost per click, but in order for an advertiser to actually derive profit, it likely behooves them to submit a bid that is less than their actual expected value per click, because if you submit a bid that is less than your expected value per click, then your value per click will exceed your cost per click, and then an advertiser will derive value.

9 So I would expect an advertiser's bid more often than not 10 to be a lower bound on the value that an advertiser is actually 11 anticipating to receive from a click.

Q. Thank you. And, Dr. Juda, I think over the course of yesterday and today, Mr. Dahlquist asked you about knobs or pricing knobs.

Do you remember that?

16 A. I do.

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Q. In your experience with the ads quality team, are there, and I'm going to put in quotes, pricing knobs that allow your ads quality team to raise price unilaterally?

20 A. I don't believe so.

Q. Okay. Just a few more metrics questions, Dr. Juda. Have you heard of something called the "search ads price index"?

24 A. I think in passing.

25 Q. Okay. Is that something you've ever used in ads quality?

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1	A. Use is probably too strong of a word. I think it's	
2	something that we saw. I'm not sure that we ever really used it	
3	in any sort of meaningful way.	
4	Q. Do you know if it's updated as of today?	
5	A. I have no idea if it's updated as of today. It's been	
6	years since I've come across that at work.	
7	Q. Okay. Now, let me pivot a little bit to rGSP.	
8	Just for the record again, can you explain to the judge,	
9	what is rGSP?	
10	A. It stands for randomized generalized second-price auction.	
11	Q. I'm going to show another demonstrative. Let's go to 013.	
12	Dr. Juda, we have a new set of advertiser bidders here. We	
13	have new names: Billie, Mona, and Vinny. And I'm showing an	
14	LTV score just to be able to ask you questions about LTV scores	
15	that would be close.	
16	What is depicted here with regard to these advertisers?	
17	A. So we appear to have three advertisers showing ads in	
18	response to the search "moving van" where Billie has the highest	
19	LTV score and so is the first ad being shown. Mona is the	
20	second ad being shown, and Vinny is the third with the third	
21	highest LTV.	
22	Q. Is this a scenario in which rGSP might kick in?	
23	A. It is.	
24	Q. What, if any, problem is there with this particular	
25	scenario in an ad auction?	

A. So I think our viewpoint was that this allocation was disproportionately positively benefiting Billie and disproportionately negatively impacting Mona.

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If you look at these LTV scores, the different is 0.1. So that would be one-half of a 1 percent difference in LTV score. But because Billie's ad is one-half of 1 percent higher, Billie would be consistently appearing in the first position rather than the second and so likely would be receiving perhaps 20 to 30 percent more clicks.

And the fact that Billie is receiving 20 to 30 percent more clicks than Mona could by being in position 1, even though their difference in LTV scores is only one-half of 1 percent, feels disproportionate.

Q. Okay. And, Dr. Juda, if you will pause for one minute, I'm going to show you another exhibit.

Your Honor, for the record, I'm going to show Plaintiffs'Exhibit UPX6058.

18 THE COURT: So in this hypothetical here, Billie has
19 bid \$4; LTV is 20. Mona has bid \$2; LTV is 19.9.

20 Roughly speaking, does that mean that Mona's ad quality and 21 predicted click-through rate and landing page are probably of 22 higher quality than Billie's?

In other words, those quality factors and quality variables are making up for the difference in price?

THE WITNESS: In aggregate, yes. It may be that they

1 have the same pCTR but different PLQs or PCQs. But it would 2 seem like at least on a whole, you know, I would expect that, 3 yeah, at least one of those three components must be much higher 4 on Mona's part relative to Billie's part. THE COURT: And so if -- maybe I'm jumping ahead here, 5 6 But as I understand it, with RGPS -- sorry if I'm Counsel. 7 getting it wrong. THE WITNESS: All good. 8 9 THE COURT: Those two orders will flip? 10 That's correct, at least roughly half THE WITNESS: 11 the time. 12 THE COURT: Okay. And in that situation, Google would 13 receive less revenue than the other way around? 14 THE WITNESS: So it's all going to depend on the 15 particulars. Like on this particular occasion, you will notice 16 that Mona had a lower bid than Billie. So that might imply that 17 the actual CPC for Mona could be lower than what Billie's CPC 18 was. 19 So the clicks may be lower. How much revenue is generated 20 in the immediate term would be a function of the relative 21 click-through rates. So whether the changes in revenue are immediate because there's click-through rate differences or 22 23 perhaps they're more long term, if it's coming through user 24 sightedness, which is why we thought it was beneficial to flip, 25 could vary a lot on the particulars.

THE COURT: So it's not necessarily that Google would 1 2 receive lower revenue; it just depends on, particularly over the 3 long term, what users do? THE WITNESS: That's right. There would be movements 4 5 both upwards and downwards, and things would net out in a 6 particular spot and practice. 7 THE COURT: Okay. Thank you. 8 MS. WASZMER: And, Your Honor, just going back to 9 that, we are just going to show the effect of rGSP. We just 10 showed the swapping. 11 Our hot-seat guys need to get the benefit of their awesome 12 animation. 13 BY MS. WASZMER: 14 Okay. Dr. Juda, I've just put in front of you Plaintiffs' Ο. 15 Exhibit 6058. In particular, I'm going to direct you to the 16 second page, number 4, and have you look at that. 17 And for the record, this is an exhibit with a title "about 18 ad position and ad rank." 19 Α. Okay. 20 THE COURT: You mean page 0004? 21 MS. WASZMER: Sorry. It's number 4 on the second page 22 of the exhibit, Your Honor. 23 THE COURT: Oh, I see. Okay. 24 MS. WASZMER: Thank you. 25 BY MS. WASZMER:

Dr. Juda, what is this document, if you know? 1 Ο. 2 So this document appears to be an external help center page Α. 3 describing the basics of how the ad auction works. And just directing you to number 4 on the second page, 4 Q. 5 there's a paragraph about the competitiveness of an auction. 6 What's being described here? 7 This appears to be a description of the rGSP launch. Α. 8 Q. Okay. We can take that down. Thank you. 9 And, Your Honor, I believe this is already in evidence from 10 the plaintiffs' exhibits. 11 Okay. Dr. Juda, let me just ask you about another term 12 that has come up in the case, squashing. What's your 13 understanding of what squashing is? 14 So there's a couple of different ways in which one can Α. 15 explain squashing. As we were talking about earlier, within the 16 academic literature, usually squashing refers to raising the 17 predicted click-through rate to an exponential factor. 18 (Alarm.) 19 THE COURT: I guess I was notified last of the 20 emergency. 21 BY MS. WASZMER: 22 Q. Dr. Juda, if you know, did the term "squashing" originate 23 within Google or somewhere else? 24 I believe it originated -- my exposure to it was within the Α. 25 academic literature before it made its way to Google.

THE COURT: Sorry. Could you repeat the answer of 1 2 what you understand it to be? I was distracted. 3 THE WITNESS: Sure. So within the academic literature, squashing usually refers to raising the predicted 4 5 click-through rate term within a bid times pCTR auction to an 6 exponent. 7 BY MS. WASZMER: 8 Q. And, Dr. Juda, why does Google use squashing, if you know? So there was a combination of factors that led to its 9 Α. 10 introduction within Google. 11 Maybe starting with a high-level description, there are 12 some shortcomings with using predicted click-through rate as a 13 signal for quality. Some of those shortcomings can result in 14 entrenching specific advertisers at the expense of other 15 advertisers, which in general is not something that we 16 necessarily want to see. 17 And in tandem with that phenomena, there were some 18 predicted click-through rate launches that were happening back 19 in the day that were exasperating some of the negative 20 deficiencies of trying to use predictive click-through rate as a 21 quality signal. 22 Ο. And let me just pause on predicted click-through rate. 23 I think Mr. Dahlquist asked you an example in which he 24 asked you about a 0.20 pCTR. Can you explain to the judge just 25 maybe using the running shoes example, what does that 0.20 mean?

1	A. So if a predicted click-through rate of 0.20 was used in a	
2	running shoes query, that would imply that the system thinks	
3	there's a one-out-of-five chance that a user is going to click	
4	on the ad, or a 20 percent chance.	
5	Q. I think you just described to the Court that the predicted	
6	click-through rate may not be an indicator of quality.	
7	Over time, has Google tried to improve the accuracy of	
8	pCTR?	
9	A. We have.	
10	Q. And what have you done in that regard?	
11	A. All sorts of launches over the years, ranging from	
12	encouraging our models to think about new potential patterns	
13	that may be useful for predicting click-through rate better to	
14	wholesale re-architecting of our predicted click-through rate	
15	system to try and use the latest and greatest machine learning	
16	methods.	
17	Q. And, Dr. Juda, from squashing, is the competitiveness of	
18	the auction impacted?	
19	A. I believe so, yes.	
20	Q. And explain how it would be impacted.	
21	A. So this is going to probably have to take a mathematical	
22	analogy. Okay. Let's go for this.	
23	Imagine that we are interviewing 61 baseball executives and	
24	asking them for their preference between two minor league	
25	players. Unbeknownst to me, these general managers may have a	

bunch of scouts, and so they've been able to identify that one of those players has a .300 batting average and one has a .250 batting average.

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I don't yet know this, though. I'm just asking the general managers who they may prefer, and it could be that 60 of them tell me that they prefer the person that has a .300 batting average and one out of the 60 is telling me that they prefer the person with the .250 batting average.

9 These GMs sort of voting with their preference is roughly 10 what we see from a predicted click-through rate system. And so 11 the challenge there is we might infer with 60, you know, GMs 12 preferring one player and only one executive preferring the 13 second, perhaps the one player that's preferred is 60 times as 14 good from a quality perspective, because they got 60 yeses and 15 the other person only got one yes.

However, that's a really poor reflection of the true quality of the two players. As I noted, there's only really a 20 percent difference between the two, at least when evaluating them through their respective batting averages.

20 So this is, I think, the real shortcoming with predicted 21 click-through rate, is that we're not necessarily getting 22 feedback from users around the quality of each and every ad that 23 they're seeing. We're just seeing the ads on which users click.

And so it gives us a first-order preference, but it doesn't really tell us how much from a quality perspective. So if one

1	reads too much into it, you could start to think that there's		
2	massive disparities in quality when, in fact, there are none.		
3	Q. Okay.		
4	A. Yeah, I think I've probably got another example as well.		
5	THE COURT: I might disagree with the 20 percent		
6	difference between a .250 and a .300 hitter.		
7	THE WITNESS: Well, one may value slugging percentage		
8	more or something like that, and so that's why they chose to go		
9	for it.		
10	BY MS. WASZMER:		
11	Q. Okay. Dr. Juda, I'm hoping to get you out before the		
12	break, so let me move on.		
13	Pivoting to a different topic, keyword matching, Dr. Juda,		
14	has Google changed keyword matching over time?		
15	A. Yes.		
16	Q. Explain what you know about changes to keyword matching		
17	over time.		
18	A. In general, they've moved in a direction of trying to make		
19	it easier for advertisers to match all of the searches that are		
20	relevant to their products and terms without necessarily having		
21	to go through the gymnastics of having to enumerate every single		
22	variation.		
23	So a simple example, there are an obscene number of ways		
24	that one can attempt to spell Britney Spears. Truth be told,		
25	I'm not actually sure of the correct spelling myself.		

And so if one wanted to sell posters for Britney Spears, back in the day, an advertiser may have actually had to have tried to enumerate each and every misspelling of Britney Spears if using exact keywords in order to match all of them.

In all likelihood, they would fail in doing so. And so there would potentially be opportunities where that advertiser is selling a product that users would want, but the match wasn't being made simply because the advertiser wouldn't be able to think through all the combinations.

So some of our innovations in the keyword space have been to try and algorithmically determine when keywords and searches mean the same thing, so that you only have to specify Britney Spears once, correctly spelled or incorrectly spelled, and we can actually have it match all the other Britney Spears instantiations.

Q. Thank you, Dr. Juda. Let's put up demonstrative 015. I think you were describing an example of needing to match to all the different variations. What is depicted here?

A. So this appears to be an instance where JoAnn has provided us with a keyword of "tennis shoes," and it seems to be matching a user search of tennis shoes, where this appears to be a sort of classic syntactic matching of keyword inquiry.

Q. Okay.

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THE COURT: Sorry. Keywords, if you would explain to me the relationship between the keywords and the bid. In other words, is there a -- does an advertiser's price depend upon the keywords, for example, or what prevents an advertiser from identifying all possible keywords versus a more limited number of keywords?

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THE WITNESS: On some level, nothing, and some advertisers do choose to provide us with what I consider to be an obscene number of keywords. Advertisers have the option to annotate keywords with bids. So you may say when my keyword "tennis shoes" matches a search please submit a bid of 10 cents to the auction.

The auction itself is indifferent about what the keyword actually was that had the advertiser participate. What the auction is really concerned about is just what is the ad copy, what is the landing page, what was the advertiser's bid. How the -- how the advertiser entered that auction in the first place is handled by the upstream advertiser-facing tools.

17 THE COURT: I could see a situation in which an 18 advertiser would value a more specific keyword, a keyword that's 19 specific to their product at a higher value than something 20 that's a little bit more off.

Is that something an advertiser can do? It sounds likethey can.

THE WITNESS: Absolutely. You can imagine, for example, an advertiser may want to have a \$1 bid on just the keyword "luggage" but perhaps a \$100 bid on the keyword "Louis Vuitton luggage," because if a user actually types in the full "Louis Vuitton luggage," if there's going to be a sale, it will likely have an expected value that's higher. Whereas, if you're just advertising on the keyword "luggage," you could potentially match a search like "cheap throw-away luggage," in which case the expected value would probably be a lot less.

So advertisers are mindful of those dynamics and so will submit potentially different bids that are higher and lower as a function of the expected value of the traffic they might get from a particular keyword.

THE COURT: Thank you.

Sorry, Ms. Waszmer.

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MS. WASZMER: No. Thank you.

BY MS. WASZMER:

15 Q. Let's go to the next demonstrative.

And, Dr. Juda, just quickly, what is being shown here? A. So this appears to be a representation of what happened when we started to introduce more semantic matching into our keywords in addition to syntactic matching.

So as before, it was only sort of a one-to-one match between "tennis shoes" and "tennis shoes." After we started introducing semantic matching, not only could that keyword match the exact same query, but it could also match things like tennis sneakers, shoes for tennis, and tennis shoes, all of which mean the same thing.

1	Q. Okay. Thank you. We can take this down.	
2	Dr. Juda, let me move on to a topic we haven't touched on	
3	yet today, which is use of user data.	
4	In ads quality launches, has Google been able to reduce the	
5	amount of user data that it needs?	
6	A. I believe so.	
7	Q. And why what's the motivation for doing that?	
8	A. So for something like our predicted click-through rate	
9	system, the more data that it trains against, the greater the	
10	computational resources that are required in order to just	
11	perform its algorithmic functions and also the greater amount of	
12	clock time that's required in order to experiment. Because if	
13	you come up with like a new idea on a pattern that may make	
14	sense, if you're having to process a lot more data, it just	
15	takes then a lot more time to spin up that experiment and run	
16	that experiment.	
17	And so we've seen on a number of occasions that when we	
18	reduce the amount of data that feeds into our machine learning	
19	systems, we receive outcomes that are still reasonably good	
20	enough for us to sort of perform our business but come at	
21	machine resource wins, which is nice, and also allows the team	
22	to experiment more both because they can experiment more	
23	quickly, and because they can experiment more quickly, they can	
24	experiment with more things over time.	

experiment with more things over time.

And those innovations wins, you know, we believe

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1 dramatically outpace whatever immaterial degradation there may 2 be in prediction accuracy. 3 I'm going to briefly refer you back to UPX009. This was a Ο. document Mr. Dahlquist showed you about Incognito. And I just 4 5 want to put up 470, which is the third page of the document. 6 I think Mr. Dahlquist read parts of this, but I would like 7 to have you look at the first bullet point, "if Incognito actual 8 adoption," and then the third bullet point under that that 9 begins with "individual user experiences would degrade." 10 Do you see that? 11 I do. Α. Do you recall from the time that you were looking at this, 12 Q. 13 were you concerned about product degradation? 14 T think so. Α. 15 Okay. Do you recall -- do you recall what your thoughts Q. 16 were at that time about the proposal and how it might impact the 17 product? 18 That the utility of the google.com result page would Α. 19 degrade, which would reduce the value to users. 20 And, Dr. Juda, when you look at proposals like this, are Ο. 21 there trade-offs that have to be made? 22 Certainly. It's very rare that you have a launch that Α. 23 strictly improves every single dimension that we may want to 24 consider. 25 Okay. You can put that down. Ο.

1 All right. Dr. Juda, let's go to the last demonstrative. 2 This is a paragraph from the Department of Justice's complaint, 3 and there's a line here that states, "Google has more power to manipulate the quantity of ad inventory and auction dynamics in 4 5 ways that allow it to charge advertisers more than it could in a 6 competitive market." Let me just take the part that you've been asked about 7 8 today. Is Google able to manipulate auction dynamics in ways 9 that allow it to charge advertisers more than it could in a 10 competitive market? 11 I don't believe so. Α. 12 MS. WASZMER: Thank you, Your Honor. No further 13 questions. 14 THE COURT: If I can ask one more question. 15 You've described in terms of the rankings and how the ad 16 auction works. I'm sure it's far more complicated than any of us could ever understand. But does any component or variable in 17 18 that ad auction consider pricing by the competition or where other ads might be placed? 19 THE WITNESS: I don't believe directly. At times, 20 21 there's been questions of the form, how aware should our 22 predictions be of previous decisions that have been made. 23 So you can imagine, when predicting the click-through rate 24 of the advertiser in position 2, should we be aware of the 25 person who has already been allocated to position 1. Because it

could be that based on who is in position 1, the likelihood of someone then clicking on position 2 could deviate.

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I guess if I were to come up with an example, a user does a search for "cola." If the only ad that we show is Pepsi, you may expect a certain click-through rate, but it may be that if you're showing both Coke and Pepsi and if the user in general prefers Coke, perhaps that would cause the Pepsi click-through rate to plummet from that user, not because the quality of the Pepsi ad degraded between the two but just because they prefer Coke and so they click on the Coke ad.

So I can't remember the full extent to which we bake those things in today, but if those are present, and they may be right now, then --

14 THE COURT: Sorry for interrupting. I may have been 15 unclear in my question. I was less about competition between 16 products than competition between other places where digital ads 17 can be placed.

18 THE WITNESS: Oh, okay. So could you please then ask 19 the question with that framework in mind.

THE COURT: So is there any variable in the algorithm that takes into consideration the cost of advertising on other digital platforms?

THE WITNESS: No. I don't think we would know with enough confidence what that would be at the auction level even if we wanted to do so, but no, I can't think of anything like

1	that.		
2	THE COURT: Thank you.		
3	MS. WASZMER: I have a follow-up question from the		
4	Court's.		
5	THE COURT: Sure.		
6	BY MS. WASZMER:		
7	Q. Dr. Juda, in the Court's hypothetical, I think the Court is		
8	asking you if, let's say, a Facebook or a TikTok or an Amazon,		
9	if advertisers go elsewhere let me ask you that.		
10	If advertisers go elsewhere and there's fewer bidders in		
11	the auction, is the auction impacted at all?		
12	A. If an advertiser were to stop advertising with us,		
13	regardless of where they would take their money, the auction		
14	could be impacted because we have fewer we have one fewer		
15	advertiser within it participating.		
16	Q. And understanding that this is I'm oversimplifying the		
17	question, what are the kinds of impacts it could have on the		
18	auction if, for example, advertisers moved to other platforms?		
19	A. So from a user perspective, I could imagine a degradation		
20	in user quality, because we now have less information to		
21	potentially present to a user that would be considered useful.		
22	So that would potentially have some negative implications from a		
23	user perspective.		
24	Because there's negative user implications, that could		

25 start to influence how much users search on Google over time,

1 which could then negatively impact our entire advertising 2 population, if users choose to use us less. 3 And then from a Google perspective, all else being equal, I would expect a reduction in revenue if advertisers start leaving 4 5 us. So --6 MS. WASZMER: Okay. Thank you. No further questions. 7 REDIRECT EXAMINATION 8 BY MR. DAHLQUIST: Dr. Juda, a couple of follow-up questions in response to 9 Ο. 10 some questions you were asked from your counsel. 11 Sir, you're not aware of anyone at Google doing any 12 analysis of Bing's auction model; correct? 13 Α. No one immediately comes to mind. 14 You're also not aware of anyone at Google ever doing any Ο. 15 analysis of pricing of search ads at Bing; correct? 16 Nothing immediately comes to mind. Α. 17 Ο. Your counsel showed you a demonstrative, and if I could ask 18 for assistance from defense counsel's tech folks. We don't have 19 these demonstratives on our systems yet. But if we could put up the demonstrative that you went through with your counsel. 20 21 First off, did you prepare these slides, or did your 22 counsel prepare them? 23 Α. I did not prepare these slides. 24 Okay. Thank you. And if I can ask, approximately how long Q. 25 did you spend with your counsel preparing for your testimony

1	today? Not any substance. How long?	
2	A. 20-ish hours, if I had to guess.	
3	Q. If we could turn to slide DX1109. And this was a	
4	demonstrative that your counsel asked you about that is	
5	titled "Google ad auction."	
6	Do you recall that?	
7	A. I think so.	
8	Q. And I would like to walk through this very quickly.	
9	The first column is the "bid" or the "max CPC." That would	
10	be submitted by the advertiser; correct?	
11	A. Correct.	
12	Q. The second column, "pCTR," that's a value that's calculated	
13	and known within Google; correct?	
14	A. It's calculated within Google. We do provide through the 1	
15	through 10 quality score components some external	
16	representations of it as well.	
17	Q. And we're going to get to the 1 through 10 in a minute, but	
18	the 1 through 10, that's provided to advertisers; correct?	
19	A. Correct.	
20	Q. But the 1 through 10 is not that quality score is not a	
21	component of the LTV calculation; correct?	
22	A. Correct.	
23	Q. And this number here, the pCTR, low, high, medium, this is	
24	a component of the LTV equation; correct?	
25	A. Correct.	

1	Q. And this pCTR component of the LTV equation is not provided	
2	to advertisers; agreed?	
3	A. Directly, I agree.	
4	Q. The next column, "quality of ad copy," again, I think we	
5	talked about earlier today that Google provides does an	
6	estimate of the quality of an ad based on the LTV score;	
7	correct?	
8	A. Correct.	
9	Q. And Google does not share with advertisers how it views the	
10	quality of ad copy; correct?	
11	A. I disagree, because the 1 through 10 quality score	
12	subcomponent provides an aggregate perspective on how we sort of	
13	perceive the ad quality to be.	
14	Q. But we just said the 1 through 10 score is not a part of	
15	the LTV equation; correct?	
16	A. Correct, but the subcomponents that we provide to an	
17	advertiser are informed by these values.	
18	Q. Would you agree that the quality of ad copy here is a	
19	representation of the PCQ score that is part of the LTV	
20	equation?	
21	A. Can you repeat the question, please?	
22	Q. Certainly. The quality of an ad copy is a representation	
23	of the PCQ score that is part of the LTV equation?	
24	A. That's correct, which when aggregated informs the ad	
25	relevance subcomponent that we provide to advertisers.	

1	Q. The next column is a representation of the PLQ format	
2	let me strike the question.	
3	The next column, "landing page experience," is a	
4	representation of the PLQ that's part of the LTV equation;	
5	agreed?	
6	A. Correct.	
7	Q. And the next column, "overall bid plus quality," that would	
8	ultimately be the results or the output of the LTV equation;	
9	agreed?	
10	A. I think that's fair on this conceptual graphic.	
11	Q. And the same with the score? It's a representation of what	
12	the LTV equation might output; correct?	
13	A. Correct.	
14	Q. So in this whole chart, the only thing that the advertiser	
15	knows is the first column, the bid? That's the part that they	
16	submitted into google.com; agreed?	
17	A. I don't think it's that clear, because as I was noting, you	
18	know, the second, third, and fourth columns in this graphic are	
19	aggregated and then provided to advertisers through the quality	
20	score reporting.	
21	Q. Through a quality score, a 1 through 10 score; right?	
22	A. Not only the 1 through 10 score, but we also provide	
23	average, above average, and below average indicators for each of	
24	these three variables.	
25	Q. And are those average/above average part of the LTV	

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1	equation?	
2	A. They are not used in the LTV equation, but those values are	
3	informed by the values that are.	
4	Q. If we can proceed forward to slide 12 in the same	
5	DXD11.012. This is another representation of the Google ad	
6	auction, and just a couple of questions on this.	
7	There's a quality threshold there at the bottom. Do you	
8	see that line?	
9	A. I do.	
10	Q. Google sets that quality threshold; correct?	
11	A. Correct.	
12	Q. And here, you stated that Deb, I think we referred to her	
13	as Deb, A, Deb is excluded from the auction because she doesn't	
14	meet the quality threshold; agreed?	
15	A. It was Alice, letter A rather than letter D.	
16	Q. I apologize. Alice. If Alice Alice is excluded from	
17	the ad auction here because she doesn't meet the quality	
18	threshold; agreed?	
19	A. Well, her score is negative 5. So her overall score	
20	doesn't meet the threshold.	
21	Q. And Alice could improve her score by increasing her bid and	
22	re-enter the ad auction; agreed?	
23	A. That's one of two options available to her, provided that	
24	her quality isn't so low that we wouldn't permit her to enter	
25	the auction regardless of her bid.	

1	Q.	But I think when we were talking about this, you gave an
2	exam	uple of a florist who was number 13,000 down on the bottom of
3	the	list; right?
4	Α.	Uh-huh.
5	Q.	And in order for that 13,000th florist to get above, they
6	could improve their quality or increase their bid to such a	
7	dram	natic amount, I think that was what you stated; correct?
8	Α.	I don't remember my exact words. That may be directionally
9	consistent with what I said.	
10	Q.	And then continuing on in this demonstrative, I think
11	DXD11.016, it's the keywords match types case.	
12		And I think you said before, an advertiser could do a user
13	query of just "tennis shoes" and match with the tennis shoes;	
14	correct?	
15	Α.	Correct.
16	Q.	And after, they can match with a whole variety of
17	permutations of tennis shoes; correct?	
18	Α.	So the keyword would match to a whole permutation.
19	Q.	Today, a user cannot opt out of these broad keyword
20	<pre>matches; correct?</pre>	
21	Α.	That's incorrect.
22	Q.	Today, can a user opt out of broad match?
23	Α.	So I think about it as an advertiser rather than a user.
24	And	an advertiser has a concept called a negative keyword. So
25	by s	specifying a negative keyword, an advertiser could say
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1 something of the form, I don't wish for my ad to show on the 2 search "shoes for tennis," and that would enable them not to 3 appear on that search term. Did it used to be that advertisers -- and you're right, I 4 Ο. 5 used the word "user," and I apologize. 6 Isn't it correct that an advertiser used to be able to opt 7 out of a broader match for its ad, if it chose to? 8 Α. T believe so. 9 And today, it cannot? It is automatically entered into Ο. 10 auctions for a broader selection of keywords; agreed? 11 So I think that's too much of a generalization since the Α. 12 negative keyword still exists. So I would say there used to be 13 multiple methods by which an advertiser could opt out of these 14 experiences, and now we have a smaller number of methods, but 15 there still exists means by which an advertiser can opt out in 16 effect. 17 It makes it harder to opt out; agreed? Ο. 18 I can't say I've necessarily heard advertisers express to Α. 19 me that they find negative keywords difficult. They're presumably just as easy or challenging as the normal keywords 20 21 that they're using. 22 And by Google allowing an ad to enter into more auctions, Ο. 23 either the specific keyword or variations keyword, Google 24 creates thicker auctions, more participants in an auction; 25 correct?

1	Α.	All else equal, that's probably true.	
2	Q.	I think we're done with that demonstrative. Thank you.	
3		Dr. Juda, your counsel asked you a couple of questions.	
4	She a	asked you, has search ad launches resulted in negative price	
5	effects, and I believe you said yes.		
6		Do you recall that testimony?	
7	Α.	No. My recollection is that she had asked about negative	
8	revenue ramifications rather than price ramifications.		
9	Q.	Okay. That's fine. Let's use revenue.	
10		Have launches created negative revenue ramifications in	
11	your	time at Google?	
12	Α.	Yes.	
13	Q.	And she also asked you if ad launches have created neutral	
14	revenue ramifications in your time at Google.		
15	Α.	And the answer to that would be yes as well.	
16	Q.	She didn't ask you, though, in your time at Google, have	
17	you p	participated in ad launches that have created positive	
18	revei	nue ramifications for Google?	
19	Α.	I believe those exist as well.	
20	Q.	And I would like to ask you about some of those.	
21		THE COURT: Does Google are there internal metrics,	
22	inte	rnal statistics about that very issue, sort of proportion of	
23	positive revenue launches to negative and neutral?		
24		THE WITNESS: I can't think of a running tally. I	
25	guess I have mental models of how many launches we're usually		

1 like counting within any given quarter, making progress towards 2 our OKRs. So I may have some rough estimates of it, but I can't 3 think of like a definitive number. 4 THE COURT: Thank you. BY MR. DAHLQUIST: 5 6 I believe when talking with your counsel, she asked you, Q. 7 does Google control prices, and I think you said no, we don't; 8 right? 9 Google prices and ranks ads through algorithms in a search 10 ads auction process; correct? 11 That sounds correct. Α. 12 And Google has used the search ad auction process to Q. 13 increase prices or CPCs that it believed were unusually low; 14 correct? 15 So I wouldn't describe it as us increasing prices. I would Α. 16 rather describe it as we've made changes to the auction where an 17 outcome of the auction has been that some CPCs have gone up and 18 down, which certainly would include some CPCs that have gone up 19 for some advertisers. 20 And would you agree that you have participated in launches Ο. 21 at Google that have made the average CPC go up? I believe that's fair, at least for a sufficiently large 22 Α. 23 aggregated definition of average. If you go to a lower level, 24 you probably have some going up, some going down, but on net, 25 the impact would be that the ups were greater than the downs.

1	Q.	If I could ask Ms. Johnson to please put up UPX59.	
2		And we looked at this document before, and your counsel	
3	asked	d you a couple of questions about rGSP and specifically	
4	forma	at pricing.	
5		If we go to the second page, the last full paragraph, and	
6	this	is the document that you commented on, and we looked at	
7	your	comment. I would like to ask you something right below	
8	your	comment, the last full paragraph, if we could blow that	
9	out.		
10		Your counsel asked you questions about format pricing, and	
11	I bel	lieve you stated that format pricing was an effort that	
12	Google implemented with, I think, no compensation to Google.		
13		Do you recall that testimony?	
14	Α.	I do.	
15	Q.	Google chose to sunset format pricing at some point in	
16	20	- before 2020; agreed?	
17	Α.	I forget the timing when we started to lean out of it.	
18	Q.	Format pricing is no longer running at Google; correct?	
19	Α.	I would have to double-check. I think the code may be	
20	there	e, just operating at a very low level.	
21	Q.	And in the first line there, it states, "We are exploring	
22	these	e mechanisms to replace format pricing with something as	
23	powerful but which doesn't have the format opt-out incentives."		
24		Do you see that statement?	
25	Α.	I do.	
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1	Q. Format pricing, advertisers could opt out of forma			
2	pricing; agreed?			
3	A. Sure. They can always choose to not provide us with	th the		
4	format.			
5	Q. And in replacement, Google instituted rGSP as a rep	placement		
6	to format pricing; agreed?			
7	A. I'm not so sure I consider it a straight one-for-or	ne		
8	substitution.			
9	Q. rGSP is running on the Google ad auction today; co:	rrect?		
10	A. I believe so, yes.			
11	Q. Format pricing no longer is running; correct?			
12	A. So as I noted earlier, it may still be present but			
13	operating at a lower magnitude than it had in the past.	operating at a lower magnitude than it had in the past.		
14	Q. And advertisers can't opt out of rGSP; correct?			
15	A. I guess it's difficult for me to understand. Are	you		
16	asking can advertisers choose their own auction protoco	l on a		
17	per-advertiser basis?			
18	Q. No, I'm not asking that.			
19	There is no literal viable way for an advertiser to	o not		
20	participate in the rGSP component of a search ad auction?			
21	A. I mean, they can choose not to participate in the a	auction,		
22	and then they are choosing to not participate in an rGSI	2		
23	auction.			
24	Q. Fair. If they participate correct. If they do	n't		
25	participate in the auction in any way, shape, or form, then			

_		
1	they':	re not a part of rGSP.
2	A. (	Correct.
3	Q. 1	But if they enter the ad auction in any way, they're
4	subje	ct to rGSP; agreed?
5	A. :	rGSP is how the auction works today, yes.
6	Q. 2	And last topic, sir. Let's go back to a document, UPX467.
7		Your counsel asked you about RASTA and the 20 percent in
8	goals	. Do you remember this document we talked about?
9	A. 3	I do.
10	Q. 2	And I want to ask you just about the summary point at the
11	top.	We talked a little bit about this, but I failed to ask a
12	quest	ion that was enlightened by your counsel.
13		It states "historically." Do you see that word?
14	A. 3	I do.
15	Q. 1	Historically, your group, search ads quality, has hit its
16	20 pe:	rcent RPM OKR; correct?
17	A. 2	As per when this document was written, I believe that is
18	true.	
19	Q. 2	And I believe it was stated that historically meant as long
20	as you	u can remember; correct?
21	A. 3	I believe that's right. I'm trying to recall. I think
22	there	may have been some instances where we may have been in the
23	high t	teens. So I can't say definitively it's been every single
24	year.	But I think we've generally done pretty good on OKR.
25	Q	This was an annual goal? Every year, it was a 20 percent
	1	

1	RPM goal; correct?
2	A. So again, I because RPM can mean different things, I
3	think there was this 20 percent like long-term RASTA RPM goal.
4	The extent to which it translates into the actual realization of
5	revenue per thousand searches at like the system level is not as
6	clear.
7	Q. But as long as you can remember in your time at Google
8	running the search ads quality team, you have achieved a
9	20 percent revenue per thousand OKR; correct?
10	A. As per when this document was written, I believe it was
11	generally the case, again with perhaps one exception, but I can
12	tell you that since this document was written, this OKR
13	magnitude has changed, and it's not as high as 20 percent these
14	days.
15	MR. DAHLQUIST: Thank you.
16	No further questions, Your Honor.
17	THE COURT: All right. Dr. Juda, thank you very much
18	for your time and testimony, sir.
19	THE WITNESS: Thank you. Have a good day.
20	THE COURT: And safe travels home.
21	THE WITNESS: Thank you.
22	THE COURT: All right. So why don't we take our
23	afternoon break. It's a little after 3:10. So why don't we
24	resume at 3:30. Thank you, all.
25	(Recess taken from 3:12 p.m. to 3:34 p.m.)

1	(Call to order of the court.)
2	THE COURT: All right. Mr. Cavanaugh, do you have
3	your next witness?
4	MR. CAVANAUGH: Yes, Your Honor. The plaintiff states
5	call Ryan Krueger.
6	THE COURT: Counsel, I want to give you a heads-up.
7	At the end of the day, I'm going to provide sort of general
8	decisions on the redactions that were submitted and just provide
9	an explanation of what's being redacted and what isn't. I've
10	invited counsel for Apple and DuckDuckGo to participate via
11	Zoom, and we will have them on at 5:00. So just a heads-up.
12	RYAN KRUEGER, WITNESS FOR THE PLAINTIFFS, SWORN
13	THE COURT: Mr. Krueger, welcome.
14	DIRECT EXAMINATION
15	BY MR. CAVANAUGH:
16	Q. Good afternoon, Mr. Krueger. We haven't met before. My
17	name is Bill Cavanaugh, counsel for Colorado and Nebraska. As a
18	matter of fact, you haven't met anyone on this side of the room,
19	because you were fortunate enough not to have to give a
20	deposition in this matter.
21	If at any point you don't understand one of my questions or
22	my nasally Long Island accent makes it hard to understand, just
23	let me know. Okay?
24	A. Okay.
25	Q. Mr. Krueger, you are currently employed by Google?

1	A. That's right.
2	Q. And you have to keep like I have to, you have to keep
3	your voice up as best you can.
4	A. Sounds good. I'll sit a little closer.
5	Q. You've worked at Google for just over six years, from
6	August 2017 to the present?
7	A. Correct.
8	Q. For your entire six years at Google, you've worked on
9	various aspects of the SA360 product?
10	A. Correct.
11	Q. And your current position at Google is you're the product
12	manager for Google's Search Ads 360 smart bidding, performance,
13	and planning?
14	A. That's correct.
15	Q. All right. You've been in that job for about two years?
16	A. I started this current role, the product manager, in
17	December of 2021.
18	THE COURT: I'm sorry. Could you state the title
19	again, please? Product manager for?
20	THE WITNESS: Search Ads 360 bidding and planning
21	tools.
22	THE COURT: Thank you.
23	THE WITNESS: I think there was another one that you
24	mentioned.
25	BY MR. CAVANAUGH:

	-	
1	Q.	And performance?
2	A.	Bidding and performance are closely related, yeah.
3	Q.	And in your role as product manager, you're involved with
4	the	integration of Google search ads, auction-time bidding into
5	Sear	ch Ads 360?
6	Α.	It's currently integrated. I was not involved in the
7	sorr	y. I was not the product manager involved when it was
8	init	ially integrated, but I oversee the current implementation.
9	Q.	And prior to serving as product manager, you were global
10	prod	luct lead for SA360?
11	Α.	Correct.
12	Q.	All right. And in that role, you focused on marketing and
13	adop	tion of SA360 features and functionality?
14	Α.	Correct.
15	Q.	And you held that role for about three years, from January
16	2019	to December 2021?
17	Α.	Correct.
18	Q.	And prior to serving as global product lead, you were a
19	tech	nology specialist at Google?
20	Α.	Technical specialist, correct.
21	Q.	Okay. And there, you also worked on the SA360 platform?
22	Α.	Correct.
23	Q.	All right. And you served in that job from when you
24	star	ted at Google in August of 2017 to January 2019?
25	Α.	Correct.

1 All right. Now, Google had introduced the auction-time Ο. 2 bidding feature for Google Ads in roughly 2016? 3 I'm not exactly sure of the initial timing. I know it went Α. 4 through several iterations and phases, but that seems roughly 5 around the right time frame. 6 Certainly, by the time you joined Google in 2017, the Q. 7 auction-time bidding feature was in Google Ads; correct? 8 Α. That's my understanding. Okay. And in September 2019, Google integrated the 9 Ο. 10 auction-time bidding feature in Google Ads into SA360? 11 That sounds about the right timing, yes. Α. 12 Okay. And what I mean by "integrated" is that an Ο. 13 advertiser using SA360 could avail themselves of the 14 auction-time bidding feature in Google Ads; correct? 15 I'm sorry. Can you repeat that? Α. 16 What I mean -- when we use the term "integrated Q. Sure. 17 into," what that means is that an advertiser using SA360 could 18 avail themselves of the auction-time bidding feature of Google 19 Ads, the native tool? 20 Yes, and specifically, our integration uses our bidding Α. 21 technology on top of it. Also, it's one of the features that we 22 would be implementing. So it's not just using the auction-time 23 bidding, but we have a bidder that sits on top of it. 24 THE COURT: I'm sorry. That happened September 2019, 25 I thought I heard you say?

THE WITNESS: I'm not sure of the exact timing. 1 2 MR. CAVANAUGH: Yes, that is. 3 THE COURT: Thank you. BY MR. CAVANAUGH: 4 When Google announced that it had integrated the 5 Q. 6 auction-time bidding feature in Google Ads into SA360, Microsoft made a similar request as to the auction-time bidding feature in 7 8 Microsoft Ads; right? 9 Sorry. You're referring around the September time period? Α. 10 Q. Yes. 11 So I believe around that time period, they started asking Α. 12 questions about like how does this integration work. They 13 wanted to learn more about the Search Ads 360 integration with 14 Google Ads. And then I'm not sure of the exact timing, but they 15 did mention that they had an auction-time bidding feature as 16 well. 17 And they wanted Google to work with them to put -- to make Ο. 18 that feature available through SA360; correct? Again, I'm not -- I can't remember the specific timing of 19 Α. when they officially requested it, but yes, they made it known 20 21 that there is a -- along with many other features, that they 22 wanted that in our platform. 23 So let's start with the book I gave you. Q. Okay. Those are 24 exhibits I will be referring to. I have them in numerical 25 order, and the first is PSX645, if you could turn to that.

1	Your Honor, this is already in evidence.
2	And if we could, this is an e-mail from you at the top of
3	the e-mail chain to a number of your colleagues in the SA360
4	product team?
5	A. That's right.
6	Q. And this is October of October 16, 2019, shortly after
7	Google had announced the integration of its auction-time bidding
8	feature into SA360; correct?
9	A. Again, I can't recall the specific time, but yes, this is
10	October of 2019, yep.
11	Q. And if we could turn to the second page, which has Bates
12	number 537, this is an e-mail to you from Jim La Force at
13	Microsoft.
14	Do you see that?
15	A. I do.
16	Q. All right. And Mr. La Force was an account executive for
17	advertising at Microsoft?
18	A. Yeah, he was someone I discussed with on a routine basis.
19	Q. All right. So you would talk to Mr. La Force routinely
20	during this time period?
21	A. We would at least touch base at least, I think, once a
22	month or once a quarter, but it was fairly routine, yes.
23	Q. All right. And in his e-mail, Mr. La Force writes, "Our
24	side is currently putting together a one-pager Microsoft
25	scope/spec POV around customer floodlight conversions

1	integration to Microsoft providing signals for tuning our
2	auction-time bidding."
3	Do you see that?
4	A. Yes, I do.
5	Q. All right. And so you understood that at this point
6	Microsoft was proposing to test for floodlight conversion
7	integration with Microsoft Ads in SA360; right?
8	A. Not exactly. So this specific proposal was taking Search
9	Ads 360 floodlight data, customer-owned data on their behalf
10	with their consent, sending that to Microsoft for use in the
11	Microsoft platform itself.
12	So this is not the test was not in SA360. This is in
13	Microsoft with the floodlight data. So I just wanted to make
14	that distinction.
15	Q. Okay. And so the point would be the data that comes into
16	SA360, the conversion data that comes into SA360 would then go
17	to Microsoft so that an advertiser seeking to through SA360
18	to go into an auction to put an ad on Bing, they would be able
19	to avail themselves of the conversion data and of the Microsoft
20	Ads auction-time bidding feature?
21	A. Yes. Again, I just want to make sure the distinction there
22	was not a we weren't building a feature in our product. I
23	mentioned earlier, we have a bidder that sits on top of it. So
24	it's not the full, let's say, Microsoft auction-time bidding
25	integration. It was us taking the data from the customer,

giving it to Microsoft for use in the engine itself. I just wanted to make sure that was clear. THE COURT: In other words, in Microsoft's own auction-time bidding? THE WITNESS: Correct. We weren't building anything into our platform. We were just taking the data out with the customers. At the time, the plan was to bring it into Microsoft

itself.

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But that is different than the full auction-time bidding 9 10 integration that would be required for -- in our platform, 11 because again we have our own bidder that's sits on top that 12 makes decisions that helps inform what targets and budgets that 13 Microsoft would be optimizing towards.

14 So this is just the, let's say, data piece of it that we 15 would be giving to Microsoft. And the purpose was, you know, as 16 a first step even to building this feature in our platform, we 17 need to understand how do we get the data into Microsoft, what 18 are their capabilities, how does it respond to the data, what 19 happens during. There's a number of things. Let's say the 20 first step is like the data into Microsoft. 21

So that was the intention of this test.

THE COURT: I'm sorry. One more.

MR. CAVANAUGH: Sure.

24 THE COURT: Just a clarification. Floodlight 25 conversion or floodlight data, can you tell me what that means? THE WITNESS: Yeah. So as a part of Google marketing platform in which we sit in as Search Ads 360, there's a measurement tool called "floodlight." If you heard of Google Analytics, it's another tool similar to that where it measures click-based activity on the web for media spend and can say these clicks are tied to these website actions, like say a purchase on a retailer's site.

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8 So it basically says all right, a user clicked these ads, 9 and then it -- it'll say -- the retailer in this example would 10 fire off a tag on their website and say all right, well, I got a 11 \$1,000 order, and our system would attribute that order back to 12 digital media.

13 So that's how bidding works in that sense. It uses -- in 14 this case, our customers either use floodlight data or other 15 imported data or Google Analytics.

THE COURT: I'm sorry, Mr. Cavanaugh.

So the floodlight data is a combination of the clicking by the user, but then also the feedback loop of what the user did at the advertiser's website up to and including actual conversion, that is, purchase of a product?

THE WITNESS: Yeah, so it's connecting -- so the floodlight is the way to connect the actual clicks from the ads to the advertiser's website activity, and the advertiser defines what that activity is. Sometimes, it's like an add to cart. Sometimes it's a purchase. Nonretailers, they might -- a car dealership has like reserve a car or whatever it is on their sites.

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So that is the data that is the machine learning of bidding. It uses that data to be able to say well, these keywords are good for the customer, these are not, and that's how it determines how it spends the revenue.

So we were giving -- our customers in our platform own that data. It's not ours. We use it on their behalf. And in this case, the test would have been to request permission on their behalf to send it to Microsoft for a purpose of a auction-time bidding test in Microsoft.

So there was no feature development happening on the SearchAds 360 side for this.

14THE COURT: So the customer information is what15Microsoft was proposing would be sent to it --

THE WITNESS: Correct.

17 THE COURT: -- so that it could test its auction-time 18 bidding for integration to SA360?

19 THE WITNESS: This would have been the first step in a 20 long evolution to get into our platform, but if Microsoft didn't 21 have the ability, which I think there were certain features that 22 they didn't have that we would need, we would have to request 23 that they build it so the data could actually get in.

24 So it was both a technical feasibility and general 25 understanding of like how it uses information, how does it

1	behave under various stress environments like outages happen and
2	things like this.
3	So there's a pretty wide range of things that happen with
4	the data.
5	THE COURT: Thank you.
6	BY MR. CAVANAUGH:
7	Q. So this was the first step before what you called a full
8	auction-time bidding integration into SA360?
9	A. This would be one of many different things we would have to
10	understand and test to build the full, what I would call,
11	auction-time bidding feature within our bidding systems.
12	Q. And I think you indicated for the judge, but let's just
13	make sure it's clear on the record, what this conversion data
14	is.
15	A user clicks on an ad and then takes the takes the next
16	step, making a purchase or providing information. That's the
17	conversion data; right?
18	A. That's correct. And it's typically floodlight, as you had
19	mentioned, but there are other sources as well that are platform
20	integrates with.
21	Q. And advertisers have to provide that information in order
22	for auction-time bidding to really work; right?
23	A. It doesn't have to be floodlight. Engines themselves have
24	their own tracking measurement tools. So Google Ads, for
25	example, they have Google Ads conversion tracking, they call it.

I mentioned Google Analytics. I think there's a free and a paid 1 2 version. And then Microsoft has their own tracking mechanism as 3 well that customers can use. 4 Ο. But the conversion information is necessary for 5 auction-time bidding to really work? 6 Yeah, conversion-based bidding is how auction-time bidding Α. 7 is powered, that's correct. 8 Ο. And Google routinely seeks consent from its advertisers to 9 utilize this information, whether it's in SA360 or whether it's 10 in the Google native tool; correct? 11 I can't speak to Google native tool. I don't work on that Α. 12 platform. But to use Google Ads auction-time bidding with 13 Search Ads 360 data, users would have to consent for SA360 to 14 share that information to the publisher, that's right. 15 And you don't know any reason why it wouldn't be the same Ο. 16 on the native tool, in terms of seeking consent from an advertiser? 17 18 I can't speak to how -- Google Ads policies. Α. I know that 19 the difference between Search Ads 360 and Google Ads from a data 20 is customers have a contract directly with us when they come 21 onto our platform. And in those -- my understanding is in those 22 agreements there is data policies around like what we can and 23 can't do. 24 So there's -- we can't just give this out to anybody. This

25 is their data. And they have to explicitly consent in the

product with -- there's some legal terms in there about what it 1 2 means, but they have to explicitly consent to give that data 3 outside our product. So we have very -- and again, I can't speak to how Google 4 Ads does it. I'm sure there's something when you sign up that 5 6 you agree to, but ours is actually contractually obligated to 7 make sure we don't give that in any way that the user didn't 8 intend. 9 So you believe consent is obtained; you just don't Ο. Okav. 10 know the mechanism by which that's done on the native tool side? 11 Yeah, I don't want to speculate on Google Ads. I've never Α. 12 worked in there. 13 Q. I understand. 14 Yeah. Α. 15 So in Exhibit 645, Mr. La Force had said, "our plan is to Q. 16 send you one," and then if you turn to the first page of 645, 17 you see on October 16, he sent you the one-pager; is that 18 correct? 19 That's correct. Α. 20 And you had told him your team will work as quickly as we Ο. 21 can to review the POV plan to provide early next week, and you 22 sent that on October 11th? On the first page, second e-mail 23 down. 24 Yes, I see that. That was before they -- yeah, Α. 25 October 11th, and he sent it on the 16th, that's right.

1	Q. Okay. Let's turn to 646, which I believe
2	A. And just to clarify, at the top, I did send it over to the
3	team. I think it was the last piece of that.
4	Q. Right.
5	A. So you said 6 what's the next one?
6	Q. I'm glad you pointed that out. So when you send it on to
7	the team, you say, "For your information, Microsoft conversion
8	sharing integration/testing proposal."
9	That's how you envisioned it?
10	A. Yeah, so conversion sharing integration to Microsoft,
11	that's right.
12	Q. If you could turn to 646.
13	Your Honor, this is not in evidence. We would move for its
14	admission.
15	MR. MAURER: No objection, Your Honor.
16	THE COURT: 646 will be admitted.
17	(Exhibit PSX646 received into evidence.)
18	BY MR. CAVANAUGH:
19	Q. Mr. Krueger, this is the I believe this is the one-pager
20	that was sent to you. It's actually more than one page. It's
21	actually three pages. But you will see the Bates numbers, it
22	follows immediately, the Bates page for the last Bates page in
23	645.
24	Did you review the what Microsoft sent you on
25	October 16th?

I can't recall if I reviewed it on that day. I mean, this 1 Α. 2 is a familiar doc. I believe I might have been going out of 3 office shortly after this. So I don't remember all the details of this. But I am familiar that this does look like the 4 document they shared. 5 6 Okay. I'm going to ask you some questions about it. Q. 7 Microsoft has requested that this document be treated as 8 confidential. 9 Your Honor, I think I can work around it, but I will let you know if I face any challenges. 10 11 Now, if you look at the first page of the document, the 12 first sentence from Mr. La Force, I will ask you if you agree with the statements in that first sentence. 13 14 You're looking at "online conversion tracking," just the Α. 15 first sentence? 16 Yes. Q. 17 That would be correct. People use offline tracking as Α. 18 well, but online tracking is a primary way for digital 19 advertising for tracking performance, that's right. 20 Okay. I would ask you to look at the fourth paragraph that Ο. 21 starts -- strike that. 22 Now, in the fourth paragraph, starting with "in order to 23 help," I would ask if you could read that and tell me if you 24 agree with the statements in that paragraph. 25 Well, I didn't read the part before it, so I'm not sure Α.

1 what the two needs are. But for the second part, "This document 2 proposes an approach where advertisers can choose to share their 3 conversions tracked by Search Ads 360 floodlight tag with Microsoft Advertising," I would agree with that. 4 5 Q. Okay. Do you agree with the next sentence? 6 I -- sorry. Let me read it. Α. 7 "This type of conversion sharing will also be a 8 prerequisite for further integration such as auction-time 9 bidding, which is important for Microsoft Ads where advertisers 10 can leverage both through Search Ads 360 and Microsoft worlds 11 and be in parity with Google Ads so that advertisers can 12 evaluate performance under similar conditions." 13 Ο. Did you understand that that was Microsoft's objective 14 here? 15 Let me just parse through it real quick. Sorry. Α. It's a 16 long sentence. 17 Ο. That's okay. 18 So maybe I will just take it in pieces. Α. 19 "This type of conversion sharing will be a prerequisite for future integrations such as auction-time bidding." I would 20 21 agree that this is a first step in that direction, that's right. Though again, this test isn't in our platform, but we -- at the 22 23 time we understood that that was a first step. 24 "Which is important for Microsoft so advertisers can 25 leverage best of both worlds of 360 and Microsoft." If this is

1	referring to the future, then yes, our bidding would be working
2	with Microsoft's bidding system on top of it.
3	Q. And you understood from Microsoft's perspective that they
4	considered this important?
5	A. I can't recall specifics at the time of where it was in
6	their priorities list, but I know that this was a feature they
7	asked for.
8	Q. Well, they use the term "especially important" here, don't
9	they?
10	A. They do in this statement, that's right.
11	Q. Okay. So let me ask you to turn to
12	A. Can I finish? I just want to get the last part, because
13	you asked me for the full sentence.
14	"Bring parity with Google Ads so that advertisers can
15	evaluate performance under similar conditions." I think parity
16	with Google Ads, I think, is maybe the only contentious part,
17	because it's I believe at this time that Google Ads and
18	Microsoft didn't have full parity with bidding has a lot of
19	different capabilities. Some vary the types themselves may
20	be similar, but Google Ads had other features that layer on top
21	that I don't believe Microsoft had.
22	Q. But at least as you understood that as to auction-time
23	bidding, Microsoft was seeking parity?
24	A. I guess, again, auction-time bidding is a very like broad
25	word. There's a lot there. But I would say overall, I'm not

1 disagreeing. It's just, Microsoft didn't have all the features 2 that Google Ads had at that time. And I'm not sure of the 3 current state, but at the time they didn't have all the same And I think even in some of the replies back, I noted 4 features. 5 where some of the gaps were that we needed Microsoft to invest 6 in further --7 Now let's go down to the bottom of the page. It notes, Q. 8 "Floodlight conversion sharing," and then there's a one and a 9 two. 10 Based on reading this, did you understand that Microsoft 11 was going to seek advertiser consent to the use of conversion 12 data? 13 Α. So this is saying Google has parity. "Advertiser 14 experience in SA360 is identical or at least largely similar to 15 sharing conversion data with Google Ads so as to minimize any 16 friction." This wouldn't be in the initial proposal, but I 17 think that was a long-term goal of integrating. 18 My question went to securing advertiser consent. Q. 19 Α. Oh, I'm sorry. The second one? 20 Did you understand that Microsoft was proposing that Ο. 21 consent would be secured from advertisers? 22 Α. As a part of the proposal, yes. 23 If we could turn to "test objectives." Q. 24 Α. Okay. 25 If you could just read those to yourself, do you agree with Ο.

the test objectives that Microsoft laid out here? 1 2 Α. I do agree. 3 I'm sorry. I said I do agree. I didn't hear you. Sorry about that. 4 Q. 5 Α. No, you're fine. 6 Underneath it, the next line down is "bidding test Q. 7 hypothesis." 8 Do you agree with the hypothesis that this test was seeking 9 to develop? 10 Yeah, I think with this test, my understanding was at least Α. 11 from our side, the main goal was to get the data into Microsoft 12 to understand where the limitations may be or not be, as well as 13 again stress test some of the scenarios that we, you know, have 14 learned in the past of these type of integrations. 15 And then the -- yeah, we just overall wanted to see how 16 Microsoft bidding behaved with this data, that's correct. 17 Ο. Okay. Underneath that, there's various steps to be taken 18 by different participants. 19 Am I correct that this test would have involved input from 20 Microsoft, input from Google, and advertisers? 21 Correct. It was -- because it was a fairly manual process Α. 22 to get this set up, it would require everyone's input. 23 If you could turn to PSX765. If you could turn to Q. Okay. 24 the third page of the document, Bates 217. 25 Α. Yep.

You will see the e-mail is the October 16, 2019, e-mail 1 Ο. 2 from Mr. La Force sending you the one-pager, and then the e-mail 3 chain continues after that; is that correct? It does. 4 Α. Okay. You told Mr. La Force you would send it to the team 5 Ο. 6 And then on November 11, you send to the Microsoft for review. 7 team, "Thanks for your patience as our product team reviewed the 8 details you shared. Overall, the Search Ads 360 team is 9 generally aligned with the approach outlined to validate 10 Microsoft auction-time bidding performance versus Search Ads 360 11 intraday bidding." 12 That's right; that's what it says, yeah. Α. 13 Ο. All right. So you understood at that point that this was 14 the purpose of that test; correct? 15 Yeah, I think I answered it a couple of different ways Α. 16 before. Yeah, we were trying to get our data into Microsoft and 17 have advertisers involved with their consent and make sure, you 18 know -- to understand the feasibility of that and run a test for 19 those customers. 20 All right. And if you look under "conversion import," they Ο. 21 note that this will be done with advertiser consent; correct? 22 Α. That's correct. 23 Q. And when you say the team is -- the team is generally 24 aligned, aligned is corporate speak for agreed? 25 The team understood the proposal and agreed that the Α.

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1	approach was didn't have any issues with the approach.
2	Q. Okay.
3	A. I'm sorry. I should clarify.
4	There was another piece in here where we did call out some
5	inquiries. I mentioned we had some questions back. So overall,
6	the approach was fine. There was some detailed questions after,
7	and we did have some concerns around what we called the
8	fractional conversions or fraction attribution.
9	So we wanted to so there were some but yeah, overall,
10	the approach was fine from the team.
11	Q. Okay. And at the bottom of your e-mail, you state, "On
12	behalf of the Search Ads 360 team, we are looking forward to
13	getting this test off the ground."
14	A. That's right.
15	Q. And that was an accurate statement of your views on that
16	day; correct?
17	A. That would be right.
18	Q. If you could turn to let me just make sure. Your Honor,
19	765 is in evidence already.
20	If we could turn to PSX668. This has some partial
21	redactions, which we've demonstrated which we've put on the
22	screen, are reflected on the screen.
23	This is an e-mail between you and Mr. La Force. I think
24	you're one of the yes, you're one of the recipients of
25	Mr. La Force's e-mail on Friday, November 22nd; correct?

Yes, I was on that e-mail. 1 Α. 2 All right. So if you could turn to the second page to Q. 3 Mr. La Force's e-mail. You had had a meeting with them the week before? If you look in the first sentence of his e-mail, "Thank 4 5 you for hosting us last week to review H1 2020 road map." 6 Yeah, we would hold sometimes quarterly, sometimes every Α. 7 six-month sessions with them to discuss road map. Sorry. Road 8 map was every six months, but we would have quarterly check-ins. 9 So this would have been most likely one of those check-ins, 10 that's right. 11 And the road map is a description of work that's going to Q. 12 be undertaken in a given period, referring to the first half of 2020?13 14 So road map is what we share externally to partners such as Α. 15 Google or Microsoft or other engines we support, as well as our 16 customers, to say this is work that we would be working on or 17 actually launching during that six-month period. With software

18 development, it's hard to predict. But we say we're working on 19 these features.

They are subject to change as different priorities come in, things like that. But we largely try to not change those, that's correct.

Q. Mr. La Force provided you with some additional information regarding features that were not supported for Microsoft Ads that were supported for Google Ads; correct? A. Yeah, I think that's the long list there. He sent a bunch
 of items comparing the support for Google versus Microsoft in
 our platform.

Q. So before we get down to his list, he states in that paragraph that begins, "In addition, as discussed at the meeting, providing you with a larger list of features that we understand SA360 supports for Google Ads but not for Microsoft Advertising."

9 Then he goes on to note, "Out of the 54 features listed, 27 10 are supported for Microsoft (50 percent)."

11 Do you recall him raising that issue at the meeting? 12 I don't recall at the meeting, but I remember him sending Α. 13 this list, and I did take a cursory review. At the time, I 14 didn't have remit over all of them, but I remember the team 15 started looking at it. There were some -- I would say the 16 categories, I think 75, 80 percent might have been right. There 17 were some things that we marked up that were not right. But I 18 would say it was directionally accurate.

19 Q. If we look under "action items," the first item he 20 identifies is Microsoft Ads and SA360. And then underneath 21 that, there's a date of 11/21. "Ryan and Jim developed a draft 22 approach including initial opt-in messaging, work streams, and 23 owners."

That "Ryan" is referring to you?

25 A. That's right.

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1	Q. All right. So at this point, you had actually drafted an
2	approach that you were then going to circulate among your
3	respective teams in order to finalize?
4	A. Well, I think that he was noting the oh, "developed a
5	draft approach." Yeah, I remember we had messaging, because
6	again we had to get consent from users. So I think we were
7	working on the messaging of how it would be communicated with
8	customers. But we did not begin circulating that at that time.
9	Q. Okay. And under the going down in this e-mail, "larger
10	feature parity list," what they've done here is they've
11	identified "yes" if the feature has been adopted and "no" where
12	it has not.
13	Is that how you understood this when you read it?
14	A. I think by "adopt," you mean it's available to our
15	customers on our platform?
16	Q. Yes.
17	A. That's right.
18	Q. And the ones that have been blackened, actually in red if
19	we had this in color, you understood that Mr. La Force was
20	saying this is our prioritized list; correct?
21	A. I'm not sure about that.
22	Q. If you look up in the paragraph that begins "in addition."
23	A. Okay. Yes, I can see he wrote that in the e-mail, that's
24	right.
25	Q. And among the items that are in red as prioritized items
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1 are auction-time bidding and conversion sharing; correct? 2 There's a few others, but yes, those are on that list, Α. 3 that's right. Okay. Now, when Google introduced the integration of the 4 Q. 5 auction-time bidding feature into SA360 in September 2019, 6 Google promoted the fact that advertisers were benefiting from 7 better conversions at the same or better return on investment; 8 correct? 9 You're talking about the Google Ads auction-time bidding? Α. 10 Q. Yes. 11 So Google Ads has studies that they promote about the Α. 12 uplift of their features. So yes, that was something that was communicated to our customers. 13 14 They're not our claims. We don't -- we didn't run studies 15 ourselves on our uplift with our bidder. But it was Google Ads 16 claims this is the uplift, that's right. 17 Ο. But Google made that announcement in connection with 18 promoting the integration into SA360; correct? 19 The study is independent of Search Ads 360. So I believe Α. 20 in our narratives we would explicitly call out this is the 21 Google Ads claim to. We don't lay claim to that. 22 Q. Why don't you look at PSX909. 23 Sure. I'm there. Α. 24 This is a blog that Google put out on September 18, 2019; Ο. 25 correct?

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1	A. That looks right.
2	Q. And the heading is "Google Ads auction-time bidding comes
3	to Search Ads 360"; correct?
4	A. That's right.
5	Q. All right. And if we look at the first paragraph on this
6	page, it says, "Smart bidding in Google Ads uses machine
7	learning to set bids at auction time by factoring in a wide
8	range of signals that help predict performance. Now you can
9	take advantage of Google Ads auction-time bidding in your Search
10	Ads 360 bid strategy."
11	A. That's right.
12	Q. You then go on to say, "By activating auction-time bidding,
13	you can enhance your performance when bidding on Google Search
14	while still maintaining your cross-channel bidding strategy
15	powered by Search Ads 360."
16	A. That's right.
17	Q. So Google is linking the two together; correct?
18	A. Sorry. Are you saying are you asking if the features
19	are linked?
20	Q. No. In your promotion to advertisers, you were telling
21	them that one of the advantages of using SA360 was that they now
22	would have access to the auction-time bidding feature in Google
23	Ads; correct?
24	A. Via our bid strategy. So they can turn it on, which means
25	they're not using our bidder anymore, they're using well, we

1 have a bidder that sits on top, but we're not setting the bids. 2 We would be still doing what we call portfolio optimization, 3 which includes any other campaigns the user puts into those portfolios. But they can use Google Ads auction-time bidding, 4 5 and they're activated through our bid strategy type, that's 6 right. 7 You then go on to say, "During beta testing, hundreds of Q. 8 Search Ads 360 advertisers enabled Google Ads auction-time 9 bidding and saw an average lift in conversions of 15 to 30 10 percent at the same or better ROI"; correct? 11 Yep, that's what it says. Α. 12 Ο. Okay. 13 Α. I should clarify. I was not a part of those testings at 14 that time. I -- I came at a later stage. I'm just confirming 15 that's what it says on the page. 16 You have no reason to believe that Google was putting out Q. 17 inaccurate information to its --18 No, I'm not discrediting the accuracy. I'm just saying, I Α. 19 don't have background on the actual -- I know the tests existed, 20 but I was not involved in those tests. 21 Understood. If you could turn to PSX462. Q. 22 Α. Yep. 23 This is an e-mail to you from Mr. La Force on January 8, Q. 24 2020; correct? 25 That's right. Α.

1	Q. All right. And also included in this was some of your
2	other colleagues.
3	A. I see on the first one it's my manager at the time, Shirin
4	Eghtesadi, and I don't see the note from Jim to me didn't
5	include anybody else. It was just to me and Shirin.
6	Q. Okay. And Mr. La Force says, "Hi, Ryan. We are ready to
7	start in the recruitment of customers for the floodlight/auction
8	time bid testing between Search Ads 360 and Microsoft Ads."
9	A. That's right.
10	Q. So you understood that on January 8th, Microsoft was ready
11	to go; correct?
12	A. Yeah. They had they said they had a list I'm just
13	reading through here. They had a list of 50 customers that
14	would qualify. My understanding of that was they did some
15	assessment on their side to say these customers could qualify,
16	but they didn't confirm with the customers yet. But they said
17	they had and I'm confirming they said they were ready to
18	start that process of recruitment.
19	Q. Right. They were ready to reach out to the advertisers,
20	tell them about the test, and seek their participation; right?
21	A. That's correct.
22	Q. Okay. Now, roughly an hour later, you communicated to your
23	colleagues on the second page and it's also on the screen, if
24	that's easier to read.
25	A. Thanks.

1 "See e-mail below from Microsoft. We should ideally get Ο. 2 back to them regarding the road map by the end of the week." 3 "Next week," but yeah. Α. So I checked. January 8 in 2020 was a Wednesday. 4 Q. So 5 roughly within seven business days you said we should really get 6 back to them? 7 Α. Sure. 8 Q. And that's because at that point you knew that the idea of 9 doing this testing had been put on the shelf by Google; correct? 10 No, I don't recall that specifically. So we do road maps Α. 11 in six-month cycles, and we -- as a part of our road map, that 12 means we have to have resources secured to do that work. 13 At this time, the road map had not been finalized, and I 14 can't say for sure, I don't remember exactly, but I think I 15 probably most likely at that time thought the road map was 16 coming soon. 17 So I was saying we should get back to them on the road map 18 to confirm or decline whether or not we actually had resources 19 to build this, because it did require work to share that data to 20 Microsoft. 21 And you thought you would be in a position to do that Ο. 22 within roughly 10 business days? 23 At the time, yeah. I would say it's even now fairly common Α. 24 that we -- as a product lead, I sometimes push overly ambitious 25 goals. But my intent was to get back to Microsoft as quickly as

we could about whether or not this was on our road map. 1 2 And you advised your colleagues, "For now, I'll reply back Q. and let them know to hold off on outreach to customers until the 3 road map is shared with them"; correct? 4 5 Α. Yeah, so we didn't want them to start recruiting customers 6 for this test until we've confirmed on our side that we secured 7 the resources as a part of the road map, that's right. 8 Ο. And then within 20 minutes, you responded to Mr. La Force. 9 "We ask that no advertiser outreach is performed by Microsoft 10 until the road map is communicated and discussed." 11 That's right. And again, when we say "no advertiser Α. 12 outreach," it's specific to this test and the recruitment for 13 this test, that's right. 14 All right. Now, during this time period, Ο. 15 December/January -- December 2019/January 2020, you used Google 16 Chat to discuss SA360 product decisions; is that correct? 17 Α. We use Chat as a mechanism to communicate across the 18 company of people that are local, local but not in the same 19 building, or I work with people all over the country and the 20 world at the time. So yeah, Chat was a means to communicate. 21 All right. So let me ask you a few questions about that. Ο. 22 Now, you submitted a declaration in this matter. We're not 23 going to put it up on the screen, because Google filed it under 24 seal. If you could turn to PSX3013, just so you have it in 25 front of you. I will ask you some questions. If you need to

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1	refer to that declaration, it's fine.
2	A. I don't see 3013 here.
3	Q. Actually, it might be the first document in your binder.
4	They may have put it in as 03013.
5	MR. MAURER: Mr. Cavanaugh, I believe it's 1303.
6	THE WITNESS: I've got it here.
7	BY MR. CAVANAUGH:
8	Q. Now, this is a declaration you signed in or about May 24,
9	2023?
10	A. That's right.
11	Q. Okay. And from May 1, 2019, to February 2023, your default
12	setting on Google Chat was history off; correct?
13	A. I'm sorry. Can you repeat the dates?
14	Q. Sure. May 1, 2019, to February 2023.
15	A. I'm not sure about the February 2023, but the default for
16	most of my time at Google is off for chat history, that's right.
17	Q. Okay. If you want to refer to your declaration, paragraph
18	5, to see if that refreshes your recollection.
19	A. Okay. Yes, I did put that there. That's right.
20	Q. Now, you've used Google Chat to discuss substantive matters
21	relating to your role in SA360 during that time period?
22	A. I guess I would classify it as both formal and informal
23	discussions, so formal being, you know, business-related
24	discussion but also informal conversations as well with
25	colleagues.

1 And so it's certainly possible you used Google Chat to Ο. 2 communicate about decision points relating to SA360; correct? 3 Well, I would maybe reclassify it as we have conversations Α. about our business and our work, which is fairly routine. 4 But any like big decisions or things like that would have to be in 5 6 more formal documentation, like e-mails, Google Docs, Sheets, 7 Slides, things like that. And myself as a more junior product 8 lead, I would need more senior people to make decisions, to confirm those decisions. 9 10 During this time period, you used Google Chat to discuss Ο. 11 SA360 product decisions? 12 We would discuss the product and things like that, but I Α. 13 guess I'm -- can you clarify what you mean by "product 14 decisions"? I guess maybe to --15 If you take a look in your declaration, you state in Ο. 16 paragraph 3, "In general, my practice is to communicate about 17 decision points related to my role in SA360 over e-mail," just 18 what you just told us. And you said, "I have used both e-mail 19 and Chat to discuss SA360 product decisions." 20 Yes, that's right. Α. 21 All right. You stand by that statement you made in your Ο. 22 declaration? 23 Yes, I do. Α. 24 And it's also possible you've used Google Chat to discuss Ο. 25 product feature road map decisions?

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1	A. Yes, that's possible.
2	Q. And during the time period when you had the default in off,
3	you communicated with a number of individuals and groups over
4	Google Chat regarding SA360?
5	A. That's right.
6	Q. We were just looking at a document, an e-mail in which you
7	were referencing the road map for the first half of 2020 and how
8	it would relate to Microsoft's auction-time bidding.
9	It's possible you had a Google Chat communication relating
10	to that when the default was in off?
11	A. Yeah, I don't recall specific conversations, but yeah, it's
12	possible history was either on or off during that time.
13	Q. Well, in your declaration, you say from May 1, 2019, to
14	February 2023, your default setting in Google Chat was history
15	off.
16	So in January 2020, your default setting on Google Chat was
17	history off; correct?
18	A. Yeah, I believe that was how native Chat worked. It was
19	always off by default.
20	Q. Now, in September 2021, you received a legal hold notice
21	concerning this litigation?
22	A. That's correct.
23	Q. All right. And you were aware of this lawsuit apart from
24	receiving that notice, weren't you?
25	A. That's correct.

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1	Q. And from time to time, you would receive e-mails providing
2	guidance and reminders regarding your legal hold obligations?
3	A. After September 2021, I think there at least was one other
4	reminder. I'm not sure how many there were.
5	Q. Okay. And so based on what you told us a moment ago, even
6	after you received the litigation hold notice, the default on
7	your Google Chat remained "history off"; correct?
8	A. Yeah, I would the setting was just again like the
9	default of how the product works. So it remained off.
10	Q. And so conversations regarding SA360 in which you had
11	history off continued to occur after you received the legal hold
12	notice; correct?
13	A. Yes, in my declaration, I said there was times when history
14	was on and off during that period.
15	Q. Well, in fact, the history setting was generally set in off
16	for conversations related to issues in this litigation?
17	A. I can't recall specifics, but there were times when the
18	chat history was off, that's correct.
19	Q. If you could look at your declaration, paragraph 6. You
20	say, "There were certain conversations I had over Google Chat
21	related to my work with SA360 for which I turned history off."
22	A. That's correct.
23	Q. That's an affirmative step you took?
24	A. That's right.
25	Q. Okay.
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I should add, because I think it's related, I'm not a 1 Α. 2 lawyer. I've never received a notice like this before, but it 3 was a quite lengthy document. In preparation for this trial, I've since learned that I misunderstood what the legal hold was. 4 5 I had thought it was related to like Docs and e-mails and 6 things. I didn't realize Chat was an aspect of that. 7 So that was something I learned later, that it was not --8 that I should not have turned chat history off. 9 We've had a lot of testimony in this trial so far about the Ο. 10 ability to turn defaults on and off. 11 Did you know how to change the default history to on in 12 Google Chat? 13 Α. I don't believe I knew -- well, when you say default, that 14 means if I start a conversation with a person I never talked to, 15 I never changed that setting. 16 The setting we're talking about is on an individual basis 17 turning it on or off. I knew how to do that. 18 I don't believe I knew how to change the default. At least 19 I didn't do it at the time, no. I'm not surprised that feature 20 is available, but I did not do that. 21 And you didn't look into how to do it; correct? Q. I didn't think I was supposed to. In fact, I thought the 22 Α. 23 opposite. So yeah. 24 You thought you were supposed to continue to have the Ο. 25 history deleted?

A. So my interpretation of -- sorry. My interpretation of the hold was for informal conversations, which Chat is, it's more -the way we use it at work is as if you're having a conversation by a water cooler with a colleague. Even if it's business or personal, like it's an informal dialogue.

My understanding was things that could be taken out of context or misconstrued should not be in writing. So that's why I would have turned chat history off.

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9 Q. So even when you were having substantive conversations with 10 colleagues, you viewed them as, quote, informal that should not 11 be preserved?

A. Informal in the sense of it's free form, it's not well thought out or well thought and reviewed. It's a conversation. I type very fast, and we're having real-time discussions about product, you know, work-related stuff, and I thought because of the informality of it, that it was best to turn history off, because I thought that was what I was supposed to do.

Again, our product decisions are documented in e-mails, and if I send it to my manager, you know, it's not over a chat. It's in a document or e-mail and saying can you sign off on this, et cetera.

So to me, these were informal business discussions, not finalized product decisions that should be in writing. So I didn't delete any docs or anything like that. It was I thought that was what I was supposed to do. I misunderstood the legal

1	hold.
2	Q. Okay. Let's turn to PSX433.
3	Your Honor, this is admitted.
4	THE COURT: Okay.
5	BY MR. CAVANAUGH:
6	Q. This is an e-mail from you to Mr. Humphrey at Microsoft on
7	March 6, 2020; correct?
8	A. That's right.
9	Q. All right. And did you compose this e-mail?
10	A. I did.
11	Q. Okay. And you copied a number of your colleagues on it?
12	A. Shirin, my manager, Amit Varia, what we call group product
13	manager who is like head of the product at the time, and then a
14	couple of the product managers as well.
15	Q. Okay. And you say, "Thank you for your patience as we
16	finalized our road map. Below are the current Microsoft
17	Advertising features we plan to begin development on in
18	H1 2020."
19	So at this time, your team had finalized the road map that
20	you were discussing with Microsoft in January?
21	A. Yeah, this is the same road map I referenced in January,
22	уер.
23	Q. All right. And so what prompted your e-mail was that three
24	days before this Microsoft had asked hey, what's going on;
25	right?

I don't recall that. But we said we were going to give 1 Α. 2 them the road map, and we released it to everybody at the same 3 time. But I don't remember that particular note that you are 4 talking about. 5 So three months after you said let's get it to them next Ο. 6 week, you finally sent it to them in March? 7 Well, yeah. So again, I'm not in charge of the road map. Α. 8 The product team is. So they -- when they finalize it and 9 everyone agrees on what the funding looks like for that road 10 map, they share it with myself and our sales teams and customers 11 and partners at the same time. 12 And you say towards the bottom of your e-mail, "For this Q. 13 planning cycle, we have elected to defer running a Microsoft 14 auction-time auto bidding test but remain open to revisiting 15 this feature based on consumer demand in future planning 16 cycles." 17 Α. "Customer demand," but yes, that's right. 18 So the SA360 team had decided to defer the testing that you Ο. 19 had been discussing with Microsoft since October 2019? 20 Α. That's correct. The team did not have the engineering 21 resources allocated for the road map, that's correct. 22 Now, in that e-mail, if we go back to the prior page, you Ο. 23 do identify three road map items that would involve Microsoft 24 Advertising features? 25 Yeah, the parallel tracking, prominence metrics, and Α.

1	expanded support for DSA, that's right.
2	Q. Okay. So why don't we keep this up on the screen, and let
3	me ask you to turn back to Exhibit 668.
4	A. Okay.
5	Q. And if we could go to that list of items that Mr. La Force
6	had provided you.
7	A. All right.
8	Q. Would you agree with me, if you look at this list, you
9	don't see parallel tracking?
10	A. It is on the last page.
11	Q. Did I miss it? Oh, I apologize. Yes, it is.
12	A. So parallel tracking is a feature that if we didn't support
13	it, it would actually break the product.
14	Q. All right. And so this indicates it's already supported;
15	correct?
16	A. This document did. I'm not sure if it was one of the ones
17	that we called out as true or false, but it is on the document
18	listed as supported.
19	Q. In Microsoft's view, it was supported; correct?
20	A. Yeah, I don't recall if it was or was not. I don't have
21	the notes in front of me. But Microsoft claimed that it was
22	supported.
23	Q. All right. The next one is "prominence metrics."
24	That's not even on Mr. La Force's list, is it?
25	A. That is not on this list, I don't believe.

1	Q. Okay	Y. And the third, "expanded scope for DSA," that's on
2	Bates 312	2; correct?
3	A. That	t's right.
4	Q. All	right. And that is a prioritized item?
5	A. That	was on the road map, that's right.
6	Q. Righ	nt. And in Mr. La Force's list of features, that is one
7	of the h	ighlighted items?
8	A. That	t's right.
9	Q. All	right. Where it's noted that it was already partially
10	supported	d; correct?
11	A. "Par	ctially," I believe, in this context meant like
12	reporting	g, so we could bring that in for reporting but you
13	couldn't	use any other features in the platform. So expanded
14	was makir	ng sure it worked with other Search Ads 360 features,
15	that's r	ight.
16	Q. Okay	Y. So that's what refers to campaign management.
17	A. And	bid optimization, that's right.
18	Q. So I	it could already be partially used. This was expanding
19	the use o	of it?
20	A. Yeah	n, just for reporting, so what we call syncs into the
21	platform	so you know how much it cost, and you could see some
22	propertie	es of it, but you couldn't use it with other features.
23	So we wei	re expanding the support.
24	Q. Okay	/•
25		THE COURT: Just so we're clear, the "DSA" in the

e-mail refers to dynamic search ads; correct? 1 2 THE WITNESS: That's right. 3 MR. CAVANAUGH: Thank you, Your Honor. BY MR. CAVANAUGH: 4 5 Q. If we could turn to PSX571. 6 Α. Yep. 7 This is an e-mail from you dated March 31, 2020; correct? Ο. 8 Α. That's right. 9 All right. And you have already testified that around Ο. 10 September of 2019, the auction-time bidding feature for Google 11 Ads had been integrated into SA360; correct? 12 It wasn't all the features, but I know a good amount Α. Yes. 13 of features were, yes. Right. And in March of 2020, you were reporting to your 14 Ο. 15 team that Search Ads 360 is making an update to its auction-time 16 bidding data sharing? 17 Α. The agreement, the policy that the users select in Yes. 18 the product to agree to share the data, there was a change to 19 that policy. That's what this is highlighting, that's right. 20 All right. So what you were doing was you were making Ο. 21 sure, to quote, Search Ads 360 will require sharing of all 22 floodlight and other conversions to Google Ads for advertisers 23 that are using search ads for -- Search Ads 360 auction-time 24 bidding? 25 The initial implementation of that data sharing only Α.

1 specific what we call floodlight goals or actions would be given 2 to Google Ads. 3 This update meant that all of their floodlight data would be sent to Google Ads. So it's only the auction-time bidding 4 5 users. But we wanted to notify them of this implementation 6 change. 7 The background for it was we had our new platform called 8 internal code name Amalgam or the new Search Ads 360 that there 9 were some technical limitations why we couldn't very easily like 10 only select a few conversions. 11 So we updated the policy and let customers know that this 12 is the change, and if they want to no longer use auction-time 13 bidding, they could turn it off, et cetera. But that was the 14 background of the change. 15 Okay. And that's what you identified in the next what's Q. 16 changing. 17 Search Ads 360 will share all conversions to Google Ads for 18 the advertisers that have opted into Search Ads 360 auction-time 19 bidding? 20 Α. That's right. 21 Now, you also note in here to your team what the benefit Q. 22 would be for advertisers; right? 23 That's right. Α. 24 You say, "This allows for improved consistency of data Ο. 25 available for reporting across both products and sets the stage

1	for future innovation and new product offerings"; correct?
2	A. That's correct.
3	Q. And by "both products," you were referring to SA360 and
4	Google Ads; correct?
5	A. That's right.
6	Q. Okay. Could you turn to PX457.
7	A. Yep.
8	Q. Now, one of the things the SA360 team does, it focuses on
9	product prioritization, what changes should be made; correct?
10	A. Yeah, so this specific deck highlights our sales and Gtech
11	people, the people on the front line talking to customers,
12	typically on a bi-annual basis, they stack rank or order in
13	relative priority what they're hearing from customers or for new
14	business what they might need to acquire new business or support
15	teams where there's gaps that they feel like are meaningful.
16	And this is provided to the product team as input into their
17	planning process.
18	Q. All right. And this was last updated on May 8, 2020?
19	A. I believe so, yes.
20	Q. All right. And this is something you would review?
21	A. My team at the global product lead team would be reviewing
22	this and helping facilitate the process.
23	Q. Okay. And it's based on feedback from customers; correct?
24	A. Yes, it's based on customers. It's also based on again
25	like our support teams. They see common issues. So they might

have unrelated items that are not -- it's indirectly from 1 2 customers. But yes, this is largely customer feedback-driven. 3 THE COURT: Can you just clarify, is this a road map planning document for the next six-month cycle, or is it 4 5 something else? 6 THE WITNESS: So before product finishes their road 7 map, the sales team and Gtech team's internal folks give input 8 into that process. It's kind of like a wish list based on what 9 they're hearing. 10 So nothing in here is like -- it's not saying we're 11 building this. It's just we're hearing this from customers, or 12 we think this is important from a new business perspective to 13 stay competitive, et cetera. 14 THE COURT: Okay. 15 BY MR. CAVANAUGH: 16 If you turn to Bates page 736. Q. 17 Α. Yep. 18 There's the "top 20 sales/services feature requests." Q. 19 Α. That's right. And the document then goes on to identify what those top 20 20 Ο. 21 are; correct? 22 Α. That's right. 23 Q. All right. And if you turn to Bates 740. 24 Α. Yep. 25 I don't think this goes on the screen. Oh, actually, I Ο.

1 guess it can go on the screen. 2 MR. MAURER: It can. 3 MR. CAVANAUGH: Thank you. BY MR. CAVANAUGH: 4 5 The eighth item listed is "auction-time bidding for other Q. 6 engines"; correct? 7 Α. That's right. 8 Q. All right. And the first one listed is "for Microsoft 9 Advertising"? 10 Yes, that's right. Α. 11 All right. And this indicates that this information came Q. 12 from customers in America; correct? In the middle section, it highlights the regions that had 13 Α. 14 input or the teams that had input. So -- but Americas is 15 included in that, that's right. 16 Well, what I was referring to -- I agree, America is there, Q. 17 but if you look over in the right-hand -- on the right-hand 18 side, the yellow comment bubble or --19 Yeah. Α. You can tell me what that is. 20 Ο. 21 Comment bubble is fine. I'm not sure what that is, but Α. 22 yeah. 23 That indicates it was raised by an American customer Q. 24 survey; right? 25 Actually, in this particular case, "JP" stands for Japan, Α.

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1	and that customer is a Japan-based customer. My understanding
2	was they were looking for Yahoo! Japan auction-time bidding.
3	Q. Well, actually, can you go to page 737. It provides
4	information and context.
5	A. I don't think I see 737. Oh, sorry. You're talking about
6	in the same
7	Q. Yes.
8	A. Okay. I'm there.
9	Q. And you see that symbol on the right-hand side? It states
10	that relates to "raised in American customer survey"; correct?
11	A. That's right.
12	Q. All right. And if we can go back to the page we were just
13	on, 740.
14	A. Yep.
15	Q. All right. Yahoo! Japan and Microsoft, those are listed as
16	two separate things, are they not?
17	A. They are.
18	I think my point of clarity is the customer listed, I
19	believe, is for Yahoo! Japan, though I agree that the icon thing
20	is listed there for the whole row. That would be my
21	understanding of what that is, but
22	Q. Let me ask you to turn to page 747.
23	A. Okay.
24	Q. Let's start with the prior page. This is a section about
25	the America customer survey?

1	A. Yep.
2	Q. All right. And if we go to 747 and blow that up so an old
3	man's eyes can read it.
4	The survey questions are, "Which feature could SA360 build
5	or improve upon that would have the biggest impact on your
6	business?" Basically asking customers how can you make SA360
7	better; right?
8	A. That's right.
9	Q. And you had 77 respondents. 80 percent of them came from
10	advertising agencies?
11	A. Yeah, that's right.
12	Q. All right. And if we go to 748, under "engine requests,"
13	"more Bing parity"; correct?
14	A. Yeah, "more Bing parity," and it calls out the responsive
15	search ads, audiences, and other formats. And formats typically
16	in our industry is referred to as campaign types. So that would
17	be yeah, so campaign types.
18	Q. If we can turn to PSX586.
19	A. Okay.
20	Q. This is entitled "SA360 competitive analysis."
21	Are you familiar with this document?
22	A. I am not.
23	Q. Okay.
24	A. Or at least I don't recall seeing this, no.
25	Q. From time to time, would Google do a competitive analysis

of where SA360 stacked up versus its competitors? 1 2 That would not have been my team necessarily. I do know Α. 3 some of the new business folks are interested in what -- as they're looking for new business, how other tools out in the 4 5 market are using features. But I actually don't know who this 6 person is or the background of this. 7 Let me ask you to turn to page 221. Don't put this up on Ο. 8 the screen. I believe this page is -- Google has requested it 9 be completely redacted. This page provides -- Your Honor, I 10 move to admit 586. Apparently, I overlooked doing that. 11 MR. MAURER: No objection. 12 THE COURT: Okay. This is the document we're 13 presently on, 586? 14 MR. CAVANAUGH: Yes. 15 THE COURT: All right. It can be admitted. 16 (Exhibit PSX586 received into evidence.) BY MR. CAVANAUGH: 17 18 Bates 221, this provides market shares for SA360 and its Q. 19 competitive -- competitor SEM tools; correct? 20 MR. MAURER: Objection; foundation. He just testified 21 he's not familiar with the document or know any background about 22 it or even who the person is that's listed on the title page. 23 THE COURT: Well --24 MR. CAVANAUGH: Your Honor, it's a Google business 25 record.

1	THE COURT: Well, I was just going to say, it's been
2	admitted into evidence. He can testify about it to the extent
3	of his knowledge. If he doesn't know about it, he doesn't know
4	about it.
5	BY MR. CAVANAUGH:
6	Q. Okay. If you look in this document, sir, it's reflecting
7	what SA360's market share is for the period March 2014 to
8	May 2019; correct?
9	A. I can see that here.
10	Q. All right. And you would agree with me its market share
11	has grown significantly over that time period?
12	A. I can see that from the document, yes.
13	Q. All right. And the market share number, which is
14	referenced under May of 2019, is that consistent with your
15	understanding of what that SA360 is the largest SEM tool?
16	A. Yeah, I was generally aware. We were I don't know the
17	specific number. This is but yes, this looks, I guess, in
18	line with what I would have expected at that time.
19	Q. All right. And did that share continue to grow into 2020?
20	A. I don't know. My team did not track that, or at least I
21	was not responsible for looking at that.
22	Q. Okay. The three other competitors that are listed here,
23	Marin, Adobe, and DS, all of their shares decreased over that
24	period from 2014 to 2019; correct?
25	A. It looks like a couple of them are flat, but there's one in

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1	part	cicular that looks like it declines, that's right.
2	Q.	I mean, Marin decreased significantly, did it not?
3	Α.	I'm partially color-blind. So I can't see which row is
4	whic	ch, but I can see there's one in particular that went down,
5	but	again
6	Q.	If you look at the numbers in the column for Marin under
7	2014	
8	Α.	Oh, yes, I can see it went down.
9	Q.	Significantly, wouldn't you agree?
10	Α.	That looks pretty significant, yeah.
11	Q.	Right. And Adobe dropped by half, had it not?
12	Α.	I can see that.
13	Q.	Now, if you could turn to page 223 of this document, it
14	iden	tifies SA360's limitations versus the competition.
15		Do you see that?
16	Α.	Yep.
17	Q.	All right. And one of those is the "perceived bias that
18	SA36	0's vested interest in increasing Google spend compromises
19	its	recommendations and bids."
20		Do you see that?
21	Α.	I can see that.
22	Q.	All right. Were you aware that that was a concern of
23	adve	ertisers?
24	Α.	Not directly. I was not involved in this. So I'm not
25	sure	e of the source of that information.
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1		MR. MAURER: Mr. Cavanaugh, I believe this is
2	conf	idential and should not be up on the screen.
3		MR. CAVANAUGH: Oh, I'm sorry. I didn't think it was.
4	Sorr	y. I thought it wasn't.
5		BY MR. CAVANAUGH:
6	Q.	And does page 223 go on to identify other limitations?
7		And just answer that question yes or no. You don't have to
8	desc	cribe.
9	Α.	Yes, there are a few other items on that page, that's
10	righ	ıt.
11	Q.	Thank you. If you could turn to PSX441.
12	Α.	Okay.
13	Q.	Now, Mr. Krueger, I will tell you, there is information
14	here	e that Google has requested be confidential. So I would ask
15	you	not to refer to the two companies that are referenced here.
16	Α.	Sure.
17	Q.	Refer to them as the G company and the U company.
18	Α.	Okay.
19	Q.	Now, this is internal Google e-mail regarding the title
20	is "	Bing auction-time bidding performance"; correct?
21	Α.	The top is a forward, but yeah, that's Bing auction-time
22	bidd	ling performance, that's right.
23	Q.	All right. And you were involved in this e-mail chain,
24	were	e you not?
25	Α.	I was it doesn't look like I'm included in that top
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1	e-mail, but the other e-mails from some of our sales team I
2	was I was included.
3	Q. Okay. This e-mail is a discussion between you and other
4	Google employees about the results received from two companies
5	that were testing their ad campaigns with and without the
6	Microsoft auction-time bidding feature; correct?
7	A. It's a long document here, but from what I understand, this
8	was these customers were testing Microsoft auction-time
9	bidding, yeah.
10	Q. Okay. Let's start at Bates 907.
11	A. Okay.
12	THE COURT: To be clear, when we say "testing
13	Microsoft auction-time bidding," do we mean on Microsoft's own
14	platform or for as a part of this process of trying to
15	integrate it in SA360?
16	THE WITNESS: On Microsoft's platform. So they were
17	using presumably Microsoft's conversion source, their version of
18	floodlight on Microsoft Advertising, yeah.
19	BY MR. CAVANAUGH:
20	Q. And they were comparing that with the results you would get
21	if you went through SA360 and you did not have the ability to
22	use the Microsoft Ads auction-time bidding feature; correct?
23	A. I'm not sure. I'd have to look through all the details to
24	see the full test. But it appears to be if I could just take
25	a quick peek.

THE COURT: Let's do this: Why don't we --1 2 THE WITNESS: They're doing some testing in Microsoft, 3 and they're comparing it to either -- I don't know if it was what we call pre-post test, which is you take the campaign and 4 just put it on, or what we call like a split base test where you 5 6 take half the traffic and put it through the two systems. Ι 7 would have to see. But yeah, they were doing a test on Microsoft. 8 9 THE COURT: Why don't we do this: This is a 10 relatively long e-mail, and I want to make sure that --11 MR. CAVANAUGH: I have a lot of questions about this, 12 Your Honor. 13 THE COURT: It seems like a document you have more 14 than one question about, and we've hit the 5:00 hour. So whv 15 don't we go ahead and bring our day to close, at least in terms 16 of our testimony. 17 Mr. Krueger, we're going to have you come back tomorrow for 18 your continued testimony. We are going to begin at 9:30 19 I would just ask you please not to discuss your tomorrow. 20 testimony with anyone overnight. 21 THE WITNESS: Sure. Thank you. THE COURT: Feel free to step down, and you're welcome 22 23 to leave the courtroom. 24 All right, everyone. Let's just talk schedule tomorrow. 25 Where do we stand in terms of our week at a glance here?

It was going to be Mr. Krueger, Mr. Chang, and Professor 1 2 Whinston. Do we still think that's the expected order? 3 MR. CAVANAUGH: I probably have less than half an hour 4 with Mr. Krueger. 5 THE COURT: And then Mr. Chang is ready to go tomorrow; is that correct? 6 7 MS. BELLSHAW: Yes, Your Honor. 8 THE COURT: Okay. So we think we will get to Professor Whinston tomorrow? 9 10 MS. BELLSHAW: Yeah, we believe so. It depends upon 11 how long --MR. MAURER: Our redirect will not exceed the time 12 13 that they took, probably much less. 14 THE COURT: If we stick to these estimates, it sounds 15 like it should be some time tomorrow afternoon hopefully. 16 All right. Mr. Schmidtlein, you wanted to raise an issue 17 concerning Professor Whinston and the Daubert motion. 18 MR. SCHMIDTLEIN: You had asked us previously to try to give you some notice. And I've conferred with counsel for 19 20 the DOJ to try to figure out if there are aspects of our Daubert 21 motion that are going to read on the portion for tomorrow. 22 THE COURT: Right. 23 MR. SCHMIDTLEIN: I think there is going to be one sort of narrow area. It has to do with a market power 24 25 assessment that Professor Whinston did.

I think there's sort of two aspects of it. One is he relies on some analyses that another expert did, Professor Hammer -- or Ms. Hammer, not professor, Ms. Hammer, who we filed a Daubert motion at that aspect. It's basically her looking at Google's margins and comparing those to some benchmarks that she picked that we assert are not appropriate and that the analysis is flawed and methodologically, you know, inaccurate for a whole virus of reasons. So to the extent he's relying on that, we've Dauberted him.

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He also separately, I think, has picked a benchmark.
Again, I think the testimony you would hear tomorrow is going to be, I've compared Google's margins to a benchmark of companies' margins, Google's are higher, that tells us something.

Again, I think we have contested the validity of thatbenchmark from a Daubert perspective.

16 THE COURT: I appreciate it. I actually have read the 17 Daubert motions, but I did not -- I've got to go back and 18 refamiliarize myself with them. So I will take a look at them 19 this evening, and we can talk about it tomorrow morning.

20 MR. SCHMIDTLEIN: I guess one other issue to front 21 just because we are going to get to Mr. Chang, Your Honor, I 22 think, read the motion as to Mr. Chang leading up to trial that 23 I believe his counsel filed.

24THE COURT: Oh, yes, right, right, right.25MR. SCHMIDTLEIN: I will venture to make a joke here.

Mr. Chang's testimony tomorrow is going to be hearsay-a-palooza. I think both sides, as Your Honor has recognized, have taken positions as to hearsay.

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My proposal, I guess on behalf of Google, it's going to be riddled with hearsay. Some of it they like; some of it we like tomorrow. I think our position is all of this Samsung hearsay should be out. But my proposal, and again, I don't know what their position is, but my proposal is give us a standing objection. You take it all in tomorrow. You're going to see documents where he is e-mailing or Slack messaging with various people who are purporting to recount things from, in some cases, multiple levels. And you're going to have to evaluate it.

And we may or may not want to, when we get to post-trial findings, try to persuade you that either the weight should be minimal to zero and/or it's inadmissible in its entirety. But rather than force this on you sort of on the front end, let's just bring it all in, and we will sort of deal with it.

THE COURT: Okay. Mr. Dintzer?

MR. DINTZER: Except for the palooza part, the idea that the parties withhold their objections on hearsay tomorrow for Mr. Chang so we can route him through, and there is a hearsay discussion to be had, we know about some of the documents and stuff, but for Mr. Chang, we bring it in. And if there are fights to be had about hearsay, we do that at the other end, so we can get Professor Whinston on and off as well.

That's fine. I appreciate that preview. 1 THE COURT: 2 And then do we think we will get to Ms. Lim on Friday? 3 MS. BELLSHAW: Your Honor, our hope is that we do Ms. Lim and Mr. Varian on Friday. We understand they're both 4 5 coming into town. 6 THE COURT: These are the Google witnesses that have 7 been scheduled for --8 MS. BELLSHAW: Ms. Lim is a third party. She's from 9 JPMorgan. 10 THE COURT: I see. So bottom line is, wherever we are 11 with Professor Whinston at the end of the day tomorrow, we'll 12 take the two fact witnesses first thing Friday, and we will 13 finish up with them. If there's still time remaining, we will 14 continue with his testimony, wherever it may be in his 15 examination. All right? 16 Okay. Anything else anybody wants to raise? 17 MR. HAFENBRACK: Your Honor, Joshua Hafenbrack for the 18 United States. 19 I wanted to clear up one thing on the Professor Whinston 20 Daubert issue. We don't expect him tomorrow to be relying on 21 Ms. Hammer's analysis at all or providing any comparative sort of profitability analysis. So I don't think either of those 22 23 issues that were raised in Google's Daubert motions will be 24 implicated by his testimony tomorrow. 25 THE COURT: That will save me some reading this

1 evening. 2 MR. HAFENBRACK: Thank you, Your Honor. 3 THE COURT: Yes? Cameron Gower for the United States. 4 MR. GOWER: 5 We had one other housekeeping matter. The fact packs from 6 Dr. Ramaswamy's testimony, we've come to an agreement with 7 Google on those, and we have 11 of them, 11 quarters for you. Ι 8 can give you the binders, or I can read you the UPXs. 9 THE COURT: Why don't you start there. 10 MR. GOWER: We will go with the UPXs. I can avoid 11 reading out all 11. It's UPX1071 through 1076, UPX0476, 12 UPX0475, and UPX2007 through UPX2009. 13 THE COURT: Okay. So those will all be admitted into 14 evidence. (Exhibits UPX1071 through 1076, UPX0476, UPX0475, and 15 UPX2007 through UPX2009 received into evidence.) 16 17 THE COURT: Thank you. 18 All right. Anything else housekeeping wise? Do we have --19 Mr. Dintzer? 20 MR. DINTZER: I was just going to say nothing else on 21 behalf of the DOJ plaintiffs, Your Honor. 22 THE COURT: Unless the parties have anything else, I 23 wanted to just discuss the transcripts that we received, I quess 24 it was, Friday of last week, I think. I'm losing track of the 25 days. Maybe it was Monday of this week. I'm sorry. And we do

have counsel for Apple here, I believe, in person, and we do 1 2 have counsel for DuckDuckGo, Ms. Maxim, is on remotely. 3 MR. WICK: Your Honor, Ron Wick. I am here for DuckDuckGo as well. 4 5 THE COURT: Terrific. We've got counsel for 6 DuckDuckGo present. 7 So let me just explain what I've done with these 8 transcripts for the parties' and third parties' benefit. 9 We have for Mr. Weinberg and Mr. Giannandrea done a literal 10 line-by-line reading of the transcripts that were submitted. 11 Given the length of Mr. Giannandrea's testimony, we didn't get 12 to Mr. Cue's, but that's on tap for probably this evening. 13 And what I have done is essentially apply the Hubbard 14 factors as to each of the requested redactions. I just want to 15 explain at a very high level what my thinking is and ultimately 16 what the output is going to be and what will be made available, 17 what will be unsealed. 18 As you all know, the Hubbard factors are six: The need for 19 the public access to the documents at issue; two, the extent of 20 previous public access to the documents or, in this case, 21 testimony; three, the fact that someone has objected to 22 disclosure and the identity of that person for the strength of 23 any property and privacy interest asserted; five, the possibility of prejudice to those opposing disclosure; and six, 24 25 the purposes for which the documents were introduced during the

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judicial proceedings.

As a general matter, as to the testimony in its entirety, and this isn't specific to any particular subject matter, the public access -- the public interest is certainly high. This is testimony that's being presented at a trial. This is a government enforcement action, which heightens the public interest in the testimony that's being presented to the Court.

8 And so that element is weighed heavily, as I'm required to, 9 in my consideration.

With respect to the second element, by and large, most of the information that has been requested to be redacted, to my understanding, is not public with the following caveat, which is that some of the information that was treated as under seal is now, I think, a matter of public record as a result of Mr. Nadella's public testimony. I think that was only yesterday.

And so I've taken that into account in thinking about whatthe redactions ought to be.

There are objections from the third parties that I've mentioned, as well as Google has objected to certain disclosures in terms of the strength of the property and privacy interests and the possible prejudice. That's factors 4 and 5.

There is obviously a privacy interest from the third parties and Google as to some of this material. In terms of the prejudice, I think it varies, to the extent that there is any, depending upon the subject matter of the testimony, and that will be reflected in what I'm about to say momentarily.

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And then finally, the sixth factor, which is that the documents, what their purposes were, in this case testimony, of course, this is being presented at a judicial proceeding in a trial for my consideration in order to make ultimately both factual and legal determinations.

8 So essentially, that element aligns with the first element. 9 So as I said, we have done a line-by-line consideration of 10 the sealed testimony and have concluded that much of it will be 11 unsealed. And that, of course, includes the portions that the 12 parties and the third parties have indicated to which they have 13 no objection.

14 Most significantly, to the extent a third party has asked 15 that testimony concerning consideration of partnership deals, 16 and specifically I'm talking here about the testimony concerning 17 potential partnerships between Microsoft and Apple and 18 DuckDuckGo and Apple, that testimony will be unsealed. I think 19 it goes to the heart of the case, and other than the particular 20 deal terms involved, the prejudice from the disclosure, in my 21 view, does not outweigh the public interest and its purpose of 22 introduction.

By and large, that testimony consists of, certainly in the case of DuckDuckGo, just walking through with Mr. Weinberg what the communications were between the parties, when they occurred, the two parties to the potential partnership. And a similar set of question and answers existed with respect to Apple and Microsoft.

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And so that as a general category I viewed as particularly critical to the case, central to the contentions actually both that the plaintiffs are making and in many respects Google's defenses. So I thought the centrality of those subject matters warranted its unsealing.

9 There are limited categories of -- that I think fall into a 10 different balancing and largely because I think the prospect of 11 prejudice to a third party -- and I'll talk about Google 12 momentarily, to a third party outweighs the remaining Hubbard 13 factors, because I think the potential for prejudice is greater 14 than the public's need for access of these particular categories 15 of the testimony.

16 The first category are trade secrets. At least it's my 17 perception, it's largely from Mr. Giannandrea's testimony in 18 which he did testify about certain investments Apple had made 19 and certain infrastructure of Apple that at least I understood 20 during the course of the testimony, including project names that 21 are not a matter of public record and that I believe and 22 understand to be trade secrets of Apple, those will be -- will 23 remain under seal.

Financial numbers, internal financial numbers that have not been publicly released, I think, are of the kind that if disclosed are potentially prejudicial to the parties, and frankly, there's not as much public interest into those internal financial numbers, it seems to me, as much of the other testimony that is being unsealed.

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I have redacted some testimony about strategic investments and the quantity of such investments -- again, this was primarily in the Apple testimony of Mr. Giannandrea -- and some internal discussions, but not all, about potential partnerships.

9 To the extent that there were high-level discussions 10 between senior executives about potential partnerships, given 11 the sensitivity of those communications, I thought on balance 12 that their release would be potentially prejudicial.

I should note that the fact that these -- this is the information or evidence relating to third parties, obviously, also played a role, and given the Hubbard factors, the third parties' consideration is entitled to a little bit more weight than that of a party. And so I took that into account with respect to some, but not all, internal discussions about potential partnerships.

Importantly, what I did not unseal are impressions of the partner's product and quality. That goes to the very heart of what the issues are in this case. It goes to Google's defenses. And the fact that, for example, Apple was evaluating Bing's search quality or that Apple was considering DuckDuckGo's search quality does not seem to me to be the kind of proprietary interest or trade secrets that ought to remain out of the public view, given the importance of those subject matters and those topics.

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Finally, Google has asked that specific deal terms be kept under seal. And what I mean by "specific deal terms," I mean the actual terms of the deal, that is, the deals that are not only of recent history but those that are going forward. I have agreed to do that for present purposes and in the present time, because I do think the disclosure of those specific terms -- and there's only, I think, one or two; there's not that many -- if disclosed could create a public disadvantage, competitive disadvantage for Google and any future negotiations with potential partners.

Now, all that said, all of this is subject to change. As you all know, the public interest factor is a bit of a sliding scale, and ultimately, that factor is at a zenith when the Court actually relies on either testimony or documents themselves in making either factual determinations or decisions.

We are obviously not at that stage yet. So if it turns out that any of this material that ultimately is redacted -- that is redacted for the present time is something that moves into a different place and that specifically is maybe a fact that I rely on, the balancing of these factors may change.

24 So that is where we are currently with those transcripts 25 and the release of those transcripts.

1 So we do have Mr. Weinberg's and Mr. Giannandrea's 2 transcripts available. They have been provided to Mr. Zaremba, 3 if folks wish to place an order for those, and we obviously will give the final redactions to the parties and, of course, to the 4 5 third parties who have an interest in that material. Otherwise, 6 the redacted portions will be reflected in whatever is released 7 if a request is made for that testimony. 8 All right? Anything else before we adjourn? Mr. Schmidtlein? 9 10 MR. SCHMIDTLEIN: I think you had asked us to get 11 Mr. Higgins's testimony from Verizon, I think, in the queue for 12 Friday. 13 THE COURT: Yes. 14 MR. SCHMIDTLEIN: I believe their counsel has asked if 15 we could push that to Monday because of some internal Verizon --16 I think people are out or there's some issue with that getting 17 done. 18 THE COURT: Okay. 19 MR. SCHMIDTLEIN: And I don't think either of the 20 parties would oppose a modest extension so that we can go 21 through that process fully with them. It probably is going to 22 be helpful to see and for them to hear your comments today. So 23 on their behalf -- I know they're not here today, because 24 they're from out of town. If we could get that little bit of 25 extra time for them, I think they would appreciate it.

	а. ————————————————————————————————————
1	THE COURT: You can communicate to them Monday is
2	fine.
3	Unless there's anything else, we will adjourn for the day
4	and see everybody tomorrow morning. Thank you, all.
5	(Proceedings adjourned at 5:19 p.m.)
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1	CERTIFICATE OF OFFICIAL COURT REPORTER
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3	I, Sara A. Wick, certify that the foregoing is a
4	correct transcript from the record of proceedings in the
5	above-entitled matter.
6	
7	
8	/s/ Sara A. Wick October 5, 2023
9	SIGNATURE OF COURT REPORTER DATE
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